

DAILY MARKET REVIEW

ON 29.03.2022

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy to reduce the number of scheduled inspections of power engineers

The Ministry of Energy decided to reduce the number of scheduled inspections in the industry "to decrease the administrative burden on energy companies in the face of external sanctions pressure." Read full text: https://www.interfax.ru/

Grid companies of the Russian Federation to be released from tariff liability for investment programs

The proposal of the Ministry of Energy on the non-application of tariff consequences for grid companies for non-execution of investment programs was "supported", the agency said, citing Deputy Minister Anastasia Bondarenko.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Andrey Klychkov and Igor Makovskiy discussed topical issues of the functioning of the energy complex of the Orel region

Andrey Klychkov, Governor of the Orel Region, and Igor Makovskiy, General Director of Rosseti Centre and Rosseti Centre and Volga region, held a meeting to discuss the implementation of a program to improve the quality and reliability of power supply to consumers in the Orel region for 2022.

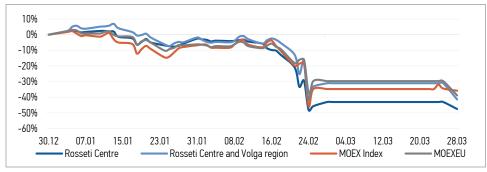
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Tula power engineers celebrated the 63rd anniversary of the founding of Tulenergo

The history of the enterprise dates back to Decree of the Council of Ministers of the RSFSR No. 476 dated 23 March 1959. Then a number of Moscow energy enterprises located on the territory of the Tula region were transferred to the department of the Tula Economic Council. This is how the regional energy department "Tulenergo" appeared.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World		Change		
indexes	Value	per day	fr 31.12.21	
M0EX Russia	2 430,70	-2,15%	-35,82%	
S&P 500	4 575,52	0,71%	-4,00%	
FTSE 100	7 473,14	-0,14%	1,20%	
Nikkei	27 943,89	-0,73%	-2,94%	
Sensex	57 593,49	0,40%	-1,13%	
CSI300	4 148,47	-0,63%	-16,03%	
Bovespa	118 737,78	-0,29%	13,28%	

Source: MOEX, Company calculations					
Currency rates	Value	Change			
	Value	per day	fr 31.12.21		
USD/RUB	95,6618	0,00%	28,76%		
EURO/RUB	105,2662	0,00%	25,21%		

Source: Centra	l Bank oj	^r Russia,	Company ca	lcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 988	2 690
Trading volume, ₽ mln	16,3	46,0
Trading volume, mln pcs	75,4	340,6
Average trading volume over the last 30 days, mln pcs	42,5	80,0
% of the share capital	0,18%	0,30%

Source.	MNFX	Company	cale	rulatio	nn
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2166	9,14	95,59
Rosseti Centre and Volga region	0,1351	15,23	159,16

Source:	MUEX,	Company	calcui	lations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	1,01%	-6,01%	
MoexEU	-13,03%	-38,89%	
Rosseti Centre*	-7,83%	-47,48%	
Rosseti Centre and Volga region*	-15,03%	-41,44%	

Source: MOEX, Company calculations

day fr	Change*		
7	31.12.21		
79%	-46,25%		
31%	-38,63%		
59%	-43,96%		
41%	-41,66%		
85%	-31,74%		
60%	-41,24%		
79%	-31,60%		
75%	-43,39%		
35%	-29,13%		
98%	-28,76%		
	-27,15%		
75%	-28.16%		

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

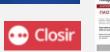
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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM