

DAILY MARKET REVIEW

ON 15.09.2022

ELECTRIC POWER INDUSTRY NEWS

Nikolai Shulginov held a working meeting with Prime Minister of the DPR Vitaly Khotsenko

Nikolai Shulginov and Chairman of the Government of the DPR Vitaly Khotsenko discussed the functioning of the fuel and energy complex of the Republic, the progress of work on the restoration of energy facilities, as well as the prospects for the development of the industry. Russian power engineers have already restored power supply to hundreds of apartment and private houses, socially significant facilities: educational institutions, medical institutions, communication facilities and housing and communal services.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

In the first half of the year Belgorodenergo used 1.1 billion rubles of capital investments

The branch of Rosseti Centre - Belgorodenergo summed up the interim results of the investment program for 2022. For six months, the energy capacity of the electric grid complex increased by 11.861 MVA, in settlements of the region as a whole, 139.03 km of power lines 0.4-110 kV were constructed and reconstructed.

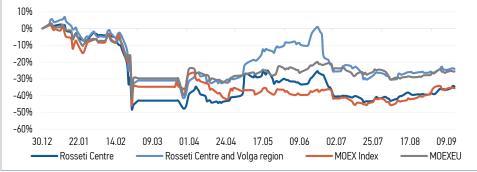
Read full text: https://www.eprussia.ru/news/

Ryazan power engineers conduct electrical safety lessons for schoolchildren

With the beginning of the new school year, specialists from Rosseti Centre and Volga region – Ryazanenergo resumed visits to educational institutions in the Ryazan region. The power engineers conduct master classes on electrical safety for schoolchildren. Thematic classes have already been held in schools of the Klepikovsky, Kasimovsky, Rybnovsky, Starozhilovsky, Zakharovsky, Shatsky, Skopinsky, Ukholovsky, Ryazhsky, Saraevsky and Sasovsky districts.

Read full text: https://mrsk-cp.ru/affiliates/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

World		Change		
indexes	Value	per day	fr 31.12.21	
M0EX Russia	2 435.89	-0.45%	-35.68%	
S&P 500	3 944.02	0.29%	-17.25%	
FTSE 100	7 277.30	-1.47%	-1.45%	
Nikkei	27 818.62	-2.78%	-3.38%	
Sensex	60 346.97	-0.37%	3.59%	
CSI300	4 065.36	-1.11%	-17.71%	
Bovespa	110 791.33	0.00%	5.69%	

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	60.0676	-0.64%	-19.15%	
EURO/RUB	60.9364	-0.61%	-27.52%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	825	470
Trading volume, ₽ mln	6.6	5.8
Trading volume, mln pcs	24.4	33.3
Average trading volume over the last 30 days, mln pcs	24.1	40.3
% of the share capital	0.06%	0.03%

Source: I	МОЕХ,	Company	са	lcui	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2698	11.39	189.63
Rosseti Centre and Volga region	0.1748	19.70	327.96

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-1.65%	-10.05%	
MoexEU	-0.05%	-25.66%	
Rosseti Centre*	-0.59%	-34.58%	
Rosseti Centre and Volga region*	-0.68%	-24.23%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-1.29%	-46.28%	
Rosseti FGC UES	-1.70%	-51.83%	
Rosseti Volga	-0.16%	-38.63%	
Rosseti Moscow Region	5.31%	-15.80%	
Rosseti Northern Caucasus	-2.64%	-61.55%	
Rosseti North-West	-1.86%	-43.85%	
Rosseti Ural	-1.30%	-5.66%	
Rosseti Siberia	-0.91%	-21.98%	
Rosseti South	-4.16%	-18.27%	
Rosseti Lenenergo	-3.02%	-15.75%	
Rosseti Tomsk	0.00%	-23.55%	
Rosseti Kuban	0.18%	-15.07%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM