

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Experts: cancelling the selection of TPP modernization projects will hinder the creation of a Russian turbine

The proposal of the Association of Energy Consumers to cancel in 2020 the selection of projects for upgrading thermal power plants will slow down the process of creating a domestic high-power gas turbine. This is stated in a letter of Chairman of the Supervisory Board of the Association of Energy Producers Alexandra Panina to Chairman of the Electricity Industry Commission of the Russian Union of Industrialists and Entrepreneurs (RSPP) Grigory Berezkin.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

“Rosseti Centre Lipetskenergo” implements an intelligent video surveillance system for power facilities

Power engineers at Rosseti Centre Lipetskenergo are implementing a pilot project at the 35/10 kV “Soshki” substation in the Gryazinsky district to introduce round-the-clock visual monitoring with video analysis elements to improve the reliability of energy facilities and the safety of operating personnel.

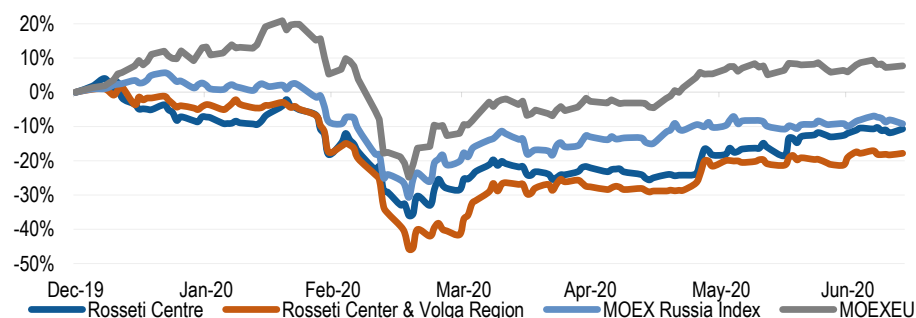
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers at “Rosseti Center and Volga Region Marienergo” eliminated technological disruptions in electric grids of the Gornomariysky district caused by the passage of a thunderstorm

Please, be reminded that a thunderstorm front with a gale-force wind of up to 25 m/s led to interruptions in the power supply of the population of the Gornomariysky district of the Republic of Mari El. Due to the hurricane wind, there was a fall of three poles on the Katrasi-Elasy overhead power line. At the same time, consumers of the city of Kozmodemyansk were left without electricity.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section “Securities Market”

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 766,79	-1,22%	-9,16%
S&P 500	3 155,22	0,10%	-2,34%
FTSE 100	6176,19	1,33%	-18,11%
Nikkei	22 784,74	2,22%	-3,69%
Sensex	36 726,16	0,36%	-10,97%
CSI300	4 853,12	2,10%	18,47%
Bovespa	98 697,10	-0,31%	-14,66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,2298	0,00%	15,06%
EURO/RUB	80,2689	0,00%	15,76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	313	717
Trading volume, ₺ mln	4,8	8,9
Trading volume, mln pcs	16,8	45,4
Average trading volume over the last 30 days, mln pcs	32,6	90,5
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2830	11,95	167,73
Rosseti Center & Volga Region	0,1969	22,19	311,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,49%	-0,29%
MoexEU	0,28%	7,67%
Rosseti Centre**	1,00%	-10,73%
Rosseti Center & Volga Region**	0,25%	-17,62%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,29%	12,29%
Rosseti FGC UES	0,01%	-4,31%
Rosseti Volga	3,09%	-17,30%
Rosseti Moscow Region	0,00%	-6,38%
Rosseti Northern Caucasus	-2,46%	-15,27%
Rosseti North-West	1,01%	-6,55%
Rosseti Ural	0,77%	-4,85%
Rosseti Siberia	-1,65%	-22,82%
Rosseti South	0,31%	-20,42%
Rosseti Lenenergo	-0,17%	-14,77%
Rosseti Tomsk	0,00%	-12,56%
Rosseti Kuban	0,00%	12,89%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM