

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

FAS Russia on the equalization of electricity tariffs

The Federal Antimonopoly Service is actively working on the introduction of the method of standards in the regulation of the power grid complex. The corresponding document is under consideration by the Government of the Russian Federation.

Read full text: <https://fas.gov.ru/news/>

COMPANY NEWS

Igor Makovskiy held a meeting on prevention of industrial injuries in Tambov

Head of Rosseti Centre and Rosseti Center and Volga Region, within the framework of a working trip to the Tambov region, visited the Rasskazovsky Distribution Zone of Tambovenergo and held an extended meeting on improving control over labour protection of the company's employees.

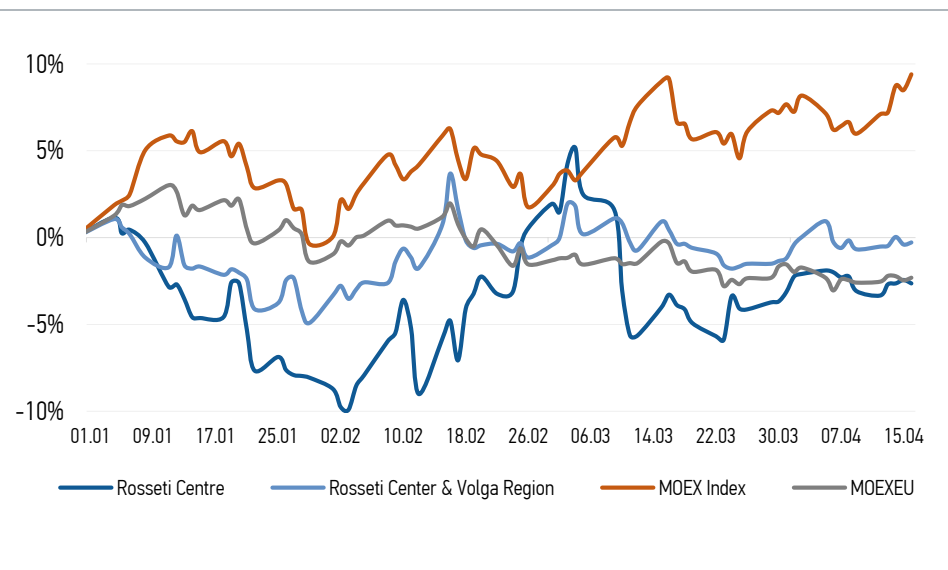
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers from "Rosseti Center and Volga Region Vladimirenergo" took part in the All-Russian command and staff exercises of the Ministry of Emergencies

From 13 to 15 April, the All-Russian command and staff exercises were held to work out issues related to ensuring failure-free passage of spring floods and floods, and protecting settlements, economic facilities and social infrastructure from wildfires.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 598,44	0,84%	9,41%
S&P 500	4 185,47	0,36%	11,43%
FTSE 100	7 017,18	0,48%	7,04%
Nikkei	29 683,37	0,14%	8,16%
Sensex	48 832,03	0,06%	2,26%
CSI300	4 966,18	0,35%	-4,70%
Bovespa	121 113,90	0,34%	1,76%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,9808	1,72%	4,20%
EURO/RUB	92,2307	1,87%	1,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	629	449
Trading volume, ₪ mln	5,6	10,3
Trading volume, mln pcs	14,3	41,1
Average trading volume over the last 30 days, mln pcs	23,7	56,0
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,3906	16,49	214,21
Rosseti Center & Volga Region	0,2514	28,33	368,04

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,42%	1,67%
MoexEU	0,15%	-2,30%
Rosseti Centre*	-0,20%	-2,64%
Rosseti Center & Volga Region*	0,12%	-0,28%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,08%	-18,67%
Rosseti FGC UES	0,33%	-4,54%
Rosseti Volga	-0,38%	-3,98%
Rosseti Moscow Region	0,38%	-14,57%
Rosseti Northern Caucasus	-0,08%	-9,65%
Rosseti North-West	1,04%	-1,66%
Rosseti Ural	-0,27%	-7,79%
Rosseti Siberia	-0,45%	-14,21%
Rosseti South	0,00%	-4,83%
Rosseti Lenenergo	0,84%	15,30%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM