DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy announced the start of development of a draft resolution on introduction of increased energy tariffs for miners

The Ministry of Energy of the Russian Federation published on the federal portal of regulatory acts a notification about the beginning of the development of a draft resolution of the Government of the Russian Federation "On amendments to certain acts of the Government of the Russian Federation regarding the specifics of power supply to facilities where mining of digital currencies is carried out".

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

Based on the results of the publication of Interim Condensed Consolidated Financial Statements (unaudited) for 6 months of 2023 under IFRS, Rosseti Centre, PJSC (ticker – MRKC) – managing organization of Rosseti Centre and Volga region, PJSC (ticker – MRKP) prepared and published on its corporate website a presentation with the operating results of the companies for the corresponding period and guidance for 2023.

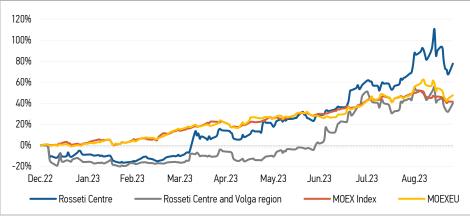
Read full text: <u>https://www.mrsk-1.ru/</u>

Ryazanenergo's specialists continue to install smart electricity meters

For 8 months of this year, employees of Rosseti Centre and Volga region, PJSC - Ryazanenergo installed more than 7 thousand intelligent, or as they are called "smart" electricity meters in populated areas of the Ryazan region. By the end of the year, about 2 thousand more will be installed.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



ON 26.09.2023

	C	hange
Value	per day	fr 31.12.22
3 045,39	-0,12%	41,38%
4 337,44	0,40%	12,97%
7 623,99	-0,78%	2,31%
32 678,62	0,85%	25,23%
66 023,69	0,02%	8,52%
3 714,60	-0,65%	-4,06%
115 924,61	-0,07%	5,64%
	4 337,44 7 623,99 32 678,62 66 023,69 3 714,60	Value per day 3 045,39 -0,12% 4 337,44 0,40% 7 623,99 -0,78% 32 678,62 0,85% 66 023,69 0,02% 3 714,60 -0,65%

Source: MOEX, Company calculations

Currency rotes	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	96,0419	0,00%	36,54%
EURO/RUB	102,2485	0,00%	35,15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 413	7 769
Trading volume, ₽ mln	123,7	212,5
Trading volume, mln pcs	218,3	611,5
Average trading volume over the last 30 days, mln pcs	284,4	524,7
% of the share capital	0,52%	0,54%
Source: MOEX. Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5664	23,91	248,98
Rosseti Centre and Volga region	0,3476	39,17	407,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-1,47%	1,27%
MoexEU	2,22%	47,53%
Rosseti Centre*	6,11%	77,67%
Rosseti Centre and Volga region*	5,94%	39,88%

Source: MOEX, Company calculations

Criticanania	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	3,73%	35,72%
Rosseti Volga	11,09%	166,79%
Rosseti Moscow Region	3,71%	40,44%
Rosseti Northern Caucasus	10,53%	160,54%
Rosseti North-West	27,53%	314,40%
Rosseti Ural	8,89%	130,42%
Rosseti Siberia	10,79%	247,17%
Rosseti South	16,00%	200,91%
Rosseti Lenenergo	5,76%	187,35%
Rosseti Tomsk	1,40%	279,72%
Rosseti Kuban	6,73%	649,20%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM