

DAILY MARKET REVIEW

ON 15.12.2022

ELECTRIC POWER INDUSTRY NEWS

SO UES started developing a draft scheme for development of electric power systems of the Russian Federation until 2028

System Operator of the UES (SO UES) has begun developing a draft Scheme and Program for the Development of the Electric Power Systems of Russia (the Scheme and Program) for 2023–2028. The Scheme and Program is a key document within the framework of the new system for the prospective development of the electric power industry and is replacing the schemes and programs for the development of the unified energy system (UES) of Russia and the regional electric power industry. In accordance with the new version of the law "On the Electric Power Industry" adopted in June, the Scheme and Program will be a single document from 2023 that combines development plans for all these systems.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region received two awards at once for their contribution to development of digital solutions and online services

Specialists of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC became the prize winners of the Innovation Time and Digital Leader awards in the Innovation of the Year and SMART Solution of the Year nominations. One of the winners is the development of a software package for recognizing the status and readings of electricity meters based on artificial intelligence algorithms and computer vision technologies.

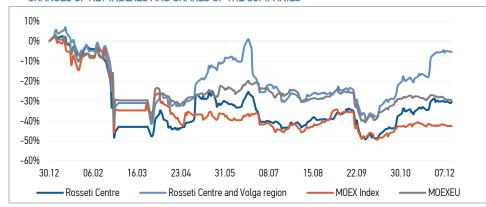
Read full text: https://www.mrsk-1.ru/

Power engineers to hold a "Customer Day"

This Thursday, 15 December, at the site of the Nizhny Novgorod Association of Industrialists and Entrepreneurs, applicants will be accepted in person on the issue of connection to grids of the Nizhnovenergo branch as part of the "Customer Day".

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under IFRS for 9M 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 159,81	-0,67%	-42,97%
S&P 500	3 995,32	-0,61%	-16,17%
FTSE 100	7 495,93	-0,09%	1,51%
Nikkei	28 156,21	0,72%	-2,21%
Sensex	62 677,91	0,23%	7,59%
CSI300	3 954,89	0,23%	-19,95%
Bovespa	103 745,77	0,20%	-1,03%

Source: MOEX, Company calculations				
Curronavratao	Value	Change		
Currency rates		per day	fr 31.12.21	
USD/RUB	63,2120	0,71%	-14,91%	
EURO/RUB	66.7017	0.65%	-20.66%	

Source: Central Bank	of Russia,	Company	calculations
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Number of deals, pcs 1 429	956
Trading volume, ₽ mln 8,0	15,7
Trading volume, mln pcs 27,8	72,1
Average trading volume over the last 30 days, mln 29,4 1 pcs	00,1
% of the share capital 0,07% 0,	06%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2892	12,21	193,15
Rosseti Centre and Volga region	0,2180	24,57	388,66

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0,73%	-7,57%
MoexEU	-1,06%	-30,51%
Rosseti Centre*	0,98%	-29,87%
Rosseti Centre and Volga region*	-0,09%	-5,50%

Source: MOEX, Company calculations

Coid company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-0,20%	-49,49%
Rosseti FGC UES	0,35%	-47,22%
Rosseti Volga	3,40%	-47,99%
Rosseti Moscow Region	0,11%	-23,68%
Rosseti Northern Caucasus	4,13%	-60,51%
Rosseti North-West	7,32%	-50,34%
Rosseti Ural	0,45%	0,34%
Rosseti Siberia	2,76%	-30,46%
Rosseti South	27,33%	-12,29%
Rosseti Lenenergo	3,98%	-15,87%
Rosseti Tomsk	-0,69%	-20,22%
Rosseti Kuban	1,53%	11,26%

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX