

DAILY MARKET REVIEW

ON 10.04.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti launched an online project about power engineer-heroes for the 80th anniversary of the Victory

Rosseti opened a thematic website pobeda80.rosseti.ru, dedicated to the contribution of power engineer-soldiers and home front workers to the Victory in the Great Patriotic War. Biographies of industry veterans, photographs from the war years, and news about events held with the support of the Rosseti Group are published here.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Kostromaenergo summed up the results of 2024

A meeting was held at the Kostroma branch of Rosseti Centre, PJSC to summarize the results of activities for 2024. The event was attended by heads of the executive office of the branch and chiefs of 19 Distribution Zones. At the meeting, the results of activities for the past year were discussed and priorities for 2025 were determined.

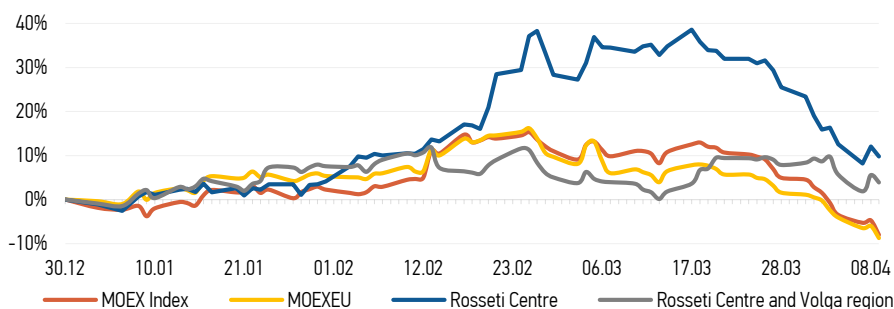
Read full text: <https://kostroma.mk.ru/>

Vladimirenergo warns of the mortal danger of approaching electrical installations and the inadmissibility of carrying out unauthorized work in security zones of power transmission lines

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo calls on residents of the region to strictly observe electrical safety measures near substations and power transmission lines (PTL). Security zones have been established around the power transmission lines, in which any work not coordinated with the power grid company is prohibited. Violation of electrical safety rules can not only threaten the lives of the workers themselves, but also cause serious accidents, power outages and damage to equipment.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.24 |
| MOEX Russia | 2 650.69 | -3.49% | -8.06% |
| S&P 500 | 5 456.90 | 9.52% | -7.62% |
| FTSE 100 | 7 679.48 | -2.92% | -5.44% |
| Nikkei | 34 803.50 | 5.42% | -12.76% |
| Sensex | 73 847.15 | -0.51% | -5.62% |
| CSI300 | 3 686.79 | 0.99% | -7.81% |
| Bovespa | 127 796.00 | 3.12% | 6.25% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 85.4641 | -0.84% | -15.95% |
| EURO/RUB | 93.7755 | -1.05% | -11.62% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre & Volga Reg | |
|---|----------------------------|----------------------------|
| | Rosseti Centre | Rosseti Centre & Volga Reg |
| Number of deals, pcs | 2 253 | 1 504 |
| Trading volume, P mln | 28.4 | 44.6 |
| Trading volume, mln pcs | 54.1 | 124.7 |
| Average trading volume over the last 30 days, mln pcs | 67.1 | 129.1 |
| % of the share capital | 0.13% | 0.11% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.5260 | 22.21 | 259.84 |
| Rosseti Centre and Volga region | 0.3574 | 40.28 | 471.29 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| STOXX 600 Utilities | -2.16% | 2.86% |
| MoexEU | -2.96% | -8.72% |
| Rosseti Centre* | -2.01% | 9.77% |
| Rosseti Centre and Volga region* | -1.57% | 3.90% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| Rosseti | -3.96% | -14.80% |
| Rosseti Volga | -1.55% | 3.25% |
| Rosseti Moscow Region | -2.52% | -5.56% |
| Rosseti Northern Caucasus | -1.05% | 3.66% |
| Rosseti North-West | -3.16% | 3.19% |
| Rosseti Ural | -5.02% | 2.92% |
| Rosseti Siberia | -5.33% | -16.30% |
| Rosseti South | -2.62% | 24.04% |
| Rosseti Lenenergo | -5.16% | -4.54% |
| Rosseti Tomsk | -7.12% | -3.18% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)