

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russians in the first half of the year were the most active in increasing debts for electricity

The total debt in the retail market on 30 June amounted to 285.7 billion rubles, noted in the Centre for Financial Settlements.

Read full text: <https://tass.ru/ekonomika/>

The Cabinet of Ministers postponed the application of the method of long-term indexation of the required gross revenue to determine tariffs in the Far Eastern Federal District for six months - on 1 January

The deadline for setting regulated prices (tariffs) for electric energy (capacity) using the method of long-term indexation of the required gross revenue has been postponed from 1 July 2020 to 1 January 2021.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Smolensk power engineers restored in 2020 more than 20 power line poles knocked down because of road accidents

For 7 months of 2020 in the service area of the branch "Rosseti Centre Smolenskenergo" 22 facts of damage to poles of power lines as a result of road accidents were recorded. The total amount of damage caused to the power company was 395.87 thousand rubles.

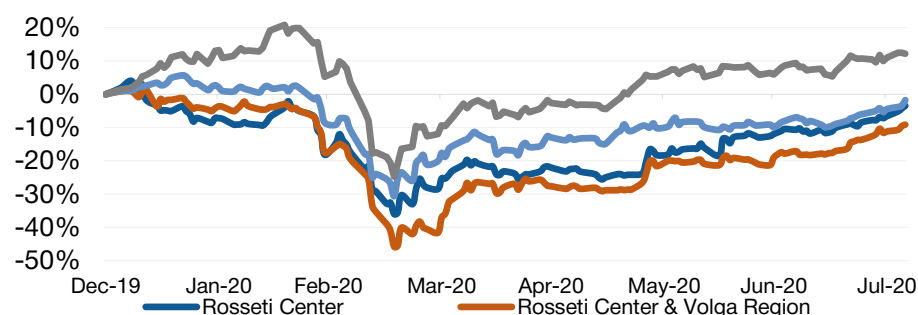
Read full text: <https://www.mrsk-1.ru/press-center/news>

"Rosseti Center and Volga Region Ryazanenergo" continues to work on the installation of "smart" electricity meters in the region

During March - July of this year, employees of "Rosseti Center and Volga Region Ryazanenergo" installed more than 830 intelligent ("smart") electricity meters in settlements of the Ryazan region. By the end of the year, about six and a half thousand meters will be installed.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 992,78	1,78%	-1,74%
S&P 500	3 327,77	0,64%	3,00%
FTSE 100	6104,72	1,14%	-19,06%
Nikkei	22 514,85	-0,26%	-4,83%
Sensex	37 758,86	0,19%	-8,47%
CSI300	4 770,23	-0,12%	16,44%
Bovespa	102 801,80	1,57%	-11,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,3806	-1,05%	18,54%
EURO/RUB	86,5011	-0,83%	24,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	662		844	
Trading volume, ₺ mln	6,2		9,7	
Trading volume, mln pcs	20,4		44,6	
Average trading volume over the last 30 days, mln pcs	17,0		78,5	
% of the share capital	0,05%		0,04%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3034	12,92	176,05
Rosseti Center & Volga Region	0,2170	24,50	333,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,49%	0,15%
MoexEU	-0,26%	12,21%
Rosseti Centre**	-0,59%	-4,29%
Rosseti Center & Volga Region**	0,28%	-9,21%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,15%	16,88%
Rosseti FGC UES	0,12%	1,62%
Rosseti Volga	0,27%	-16,34%
Rosseti Moscow Region	0,04%	-0,42%
Rosseti Northern Caucasus	0,15%	-13,53%
Rosseti North-West	0,58%	-3,18%
Rosseti Ural	0,00%	-6,06%
Rosseti Siberia	-1,84%	-22,33%
Rosseti South	-0,20%	-19,45%
Rosseti Lenenergo	0,16%	-12,93%
Rosseti Tomsk	1,66%	-0,23%
Rosseti Kuban	1,31%	9,59%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM