

DAILY MARKET REVIEW

ON 13.12.2023

ELECTRIC POWER INDUSTRY NEWS

Debt for electricity in Russia decreased by 0.6% over 9 months of 2023

Debt for electricity in the retail markets of Russia decreased by 0.56%, or RUB 1.818 billion, and amounted to RUB 320.458 billion at the end of 9 months of 2023. However, in annual terms, debts increased by 0.59%, or RUB 1.867 billion. This information is provided by the Centre for Financial Research (CFR) in its report. According to the report, the electricity settlement rate for January-November 2023 was 99.8%, which is 1 percent higher than the previous year.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The Yarenergo branch provided electricity to central skating rinks in four cities of the Yaroslavl region

Specialists of the branch of Rosseti Centre, PJSC - Yarenergo connected the main skating rink of Yaroslavl on Sovetskaya Square and ice rinks in the central squares of Uglich, Rostov and Danilov to electric grids. The total allocated power was 1,185 kW. The skating rinks will be equipped with all the necessary infrastructure: lighting, comfortable seating areas, rental points, refrigeration units to maintain the ice temperature.

Read full text: https://yar.mk.ru/

Udmurtenergo commissioned a new electric charging station

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo has put into pilot operation the third charging station for electric vehicles. It is located in the parking lot of the Nechkino active recreation resort in the Sarapulsky district of the Udmurt Republic. The location for installing the electric charging station was not chosen by chance - the ski resort is popular both among tourists and local residents.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 019.89	-0.21%	40.19%
S&P 500	4 643.70	0.46%	21.43%
FTSE 100	7 542.77	-0.03%	1.22%
Nikkei	32 843.70	0.16%	25.86%
Sensex	69 551.03	-0.54%	14.32%
CSI300	3 426.80	0.21%	-11.49%
Bovespa	126 403.03	-0.40%	15.19%

Source.	MNFX	Company	calcul	ations
JUUICE:	IYIUEA,	COTTIPUTTY	LUILLUI	UUU115

Currency retec	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	90.9846	-0.72%	29.35%	
EURO/RUB	98.0769	-0.77%	29.64%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 297	1 512
Trading volume, ₽ mln	31.1	31.3
Trading volume, mln pcs	57.3	103.9
Average trading volume over the last 30 days, mln pcs	49.8	130.2
% of the share capital	0.14%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5426	22.91	251.77
Rosseti Centre and Volga region	0.3009	33.91	372.71

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.32%	8.67%	
MoexEU	-1.09%	26.97%	
Rosseti Centre*	-2.69%	70.20%	
Rosseti Centre and Volga region*	-0.53%	21.09%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations	Cl	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	-2.32%	23.97%		
Rosseti Volga	-1.82%	92.50%		
Rosseti Moscow Region	-2.37%	20.72%		
Rosseti Northern Caucasus	-0.82%	86.22%		
Rosseti North-West	-3.23%	221.69%		
Rosseti Ural	-2.34%	82.60%		
Rosseti Siberia	-2.48%	130.97%		
Rosseti South	-3.62%	89.55%		
Rosseti Lenenergo	3.64%	114.97%		
Rosseti Tomsk	0.64%	119.58%		
Rosseti Kuban	-2.76%	339.93%		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC.MM

MRKC