

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Metered: Russia summed up the first results of digital reform in the electric power industry

Rosseti's Group has installed about 4.5 million smart electricity meters in the country. This year alone, the company plans to have 1.1 million meters, and by 2030 - 18.1 million devices. The law on intellectual metering was launched in Russia in 2020. It removed the responsibility for installing devices from consumers, and helped energy companies to significantly optimize the costs of electricity transmission. The implementation of meters in the private sector and at enterprises is in the area of responsibility of grid companies, and in multi-storey buildings - of suppliers of last resort.

Read full text: <https://iz.ru/>

## COMPANY NEWS

### Smolenskenergo completed the reconstruction of an overhead line on the territory of the Heroes' Park in the city of Vyazma of the Smolensk region

Specialists of the branch "Rosseti Centre - Smolenskenergo" performed work on the transfer of an overhead line within the project of the Administration of the Vyazemsky District "Improvement of the Railway Station Square with the creation of the Heroes' Square in the city of Vyazma of the Smolensk region".

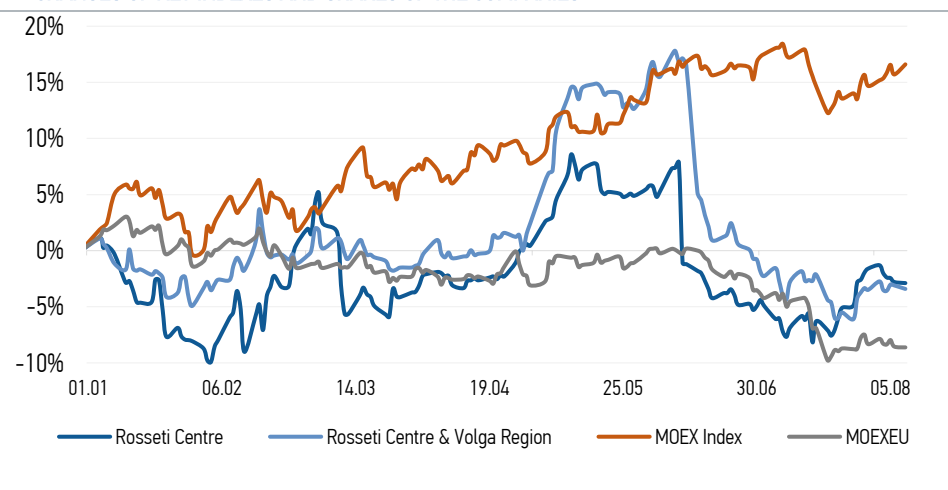
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Ivenergo's specialists stopped the theft of more than 880 thousand kWh of electricity since the beginning of 2021

"Rosseti Center and Volga Region Ivenergo" continues the work to identify and suppress illegal electricity consumption. The largest volume of theft was recorded in the Shuisky and Ivanovsky districts of the region.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 835,11	0,78%	16,60%
S&P 500	4 432,35	-0,09%	18,00%
FTSE 100	7 132,30	0,13%	8,79%
Nikkei	27 820,04	0,00%	1,37%
Sensex	54 402,85	0,23%	13,93%
CSI300	4 985,56	1,30%	-4,33%
Bovespa	123 019,40	0,17%	3,36%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1304	-0,05%	-1,01%
EURO/RUB	86,4621	-0,22%	-4,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	594	508
Trading volume, ₺ mln	4,7	8,7
Trading volume, mln pcs	12,0	35,8
Average trading volume over the last 30 days, mln pcs	17,0	61,7
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3896	16,45	224,91
Rosseti Center & Volga Region	0,2435	27,44	375,25

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,74%	0,35%
MoexEU	-0,08%	-8,62%
Rosseti Centre*	-0,10%	-2,89%
Rosseti Center & Volga Region*	-0,33%	-3,41%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,85%	-29,12%
Rosseti FGC UES	-0,77%	-11,86%
Rosseti Volga	-0,36%	-18,85%
Rosseti Moscow Region	0,04%	-12,46%
Rosseti Northern Caucasus	-0,29%	-7,88%
Rosseti North-West	0,31%	-9,48%
Rosseti Ural	0,00%	-9,64%
Rosseti Siberia	0,00%	-19,69%
Rosseti South	0,00%	-6,67%
Rosseti Lenenergo	-0,96%	17,97%
Rosseti Tomsk	-0,28%	-6,23%
Rosseti Kuban	0,00%	-4,72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM