

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

An energy demand management pilot grows in volume

In the fourth quarter of 2020, the market for aggregation of demand for small retail consumers due to the price dumping of individual participants may increase compared to the third quarter up to 430 MW: in the 1st price zone of the wholesale electricity market by 31% - up to 367 MW, in the 2nd price zone by 11% - to 62.7 MW. According to the preliminary tender results, up to half of the competitive volumes can be taken by Grigory Berezkin's UST structures - Energosbytholding and Rusenergosbyt. But so far, as analysts note, such a market size does not affect the cost of electricity in any way.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Lipetskenergo's specialists implement an automated electricity metering system

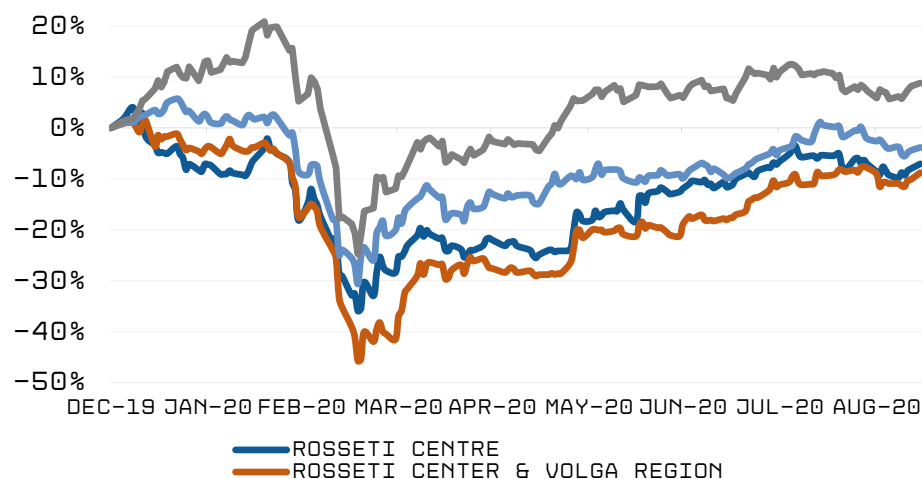
Specialists of "Rosseti Centre Lipetskenergo" continue to implement automated electricity metering systems at power facilities in their service area. This year, the workscope will be carried out in the Gryazinsky Distribution Zone, where the largest number of centres of electricity losses have been identified.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

By the end of the year, Ryazanenergo's specialists to reconstruct the equipment of five substations

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 910,51	0,45%	-4,44%
S&P 500	3 340,97	0,05%	3,41%
FTSE 100	6 032,09	0,48%	-20,02%
Nikkei	23 406,49	0,74%	-1,06%
Sensex	38 841,13	0,00%	-5,85%
CSI300	4 624,72	0,93%	12,89%
Bovespa	98 363,20	-0,48%	-14,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,5274	-0,71%	22,00%
EURO/RUB	89,3036	-0,29%	28,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs			306	391
Trading volume, ₺ mln		1,4		6,7
Trading volume, mln pcs		4,8		31,3
Average trading volume over the last 30 days, mln pcs		17,8		82,2
% of the share capital		0,01%		0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2926	12,31	163,00
Rosseti Center & Volga Region	0,2159	24,23	320,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,07%	-2,47%
MoexEU	0,75%	8,20%
Rosseti Centre**	0,90%	-7,70%
Rosseti Center & Volga Region**	0,23%	-9,67%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	2,26%	7,02%
Rosseti FGC UES	-0,30%	-1,32%
Rosseti Volga	1,52%	-21,13%
Rosseti Moscow Region	1,37%	-0,92%
Rosseti Northern Caucasus	0,00%	-15,53%
Rosseti North-West	-0,31%	-8,89%
Rosseti Ural	0,69%	-11,64%
Rosseti Siberia	1,07%	-23,30%
Rosseti South	0,21%	-22,52%
Rosseti Lenenergo	0,35%	-17,47%
Rosseti Tomsk	0,00%	-3,26%
Rosseti Kuban	0,95%	17,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM