

DAILY MARKET REVIEW

ON 05.10.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti presented a software package for automating business processes in personnel management in the grid complex

The product "Digital Energy: Human Resources Management" was developed by the subsidiary company Rosseti Digital as part of the import substitution program. It is certified by 1C and allows to unify the processes and rules for maintaining personnel records throughout the entire Rosseti Group. This will speed up the generation of consolidated reporting, on the basis of which motivated management decisions can be made. The new product also provides users with the necessary and convenient tools, for example, for categorizing personnel and departments taking into account the specifics of the industry.

Read full text: https://www.ruscable.ru/

COMPANY NEWS

Smolenskenergo attracts young people to work in the energy industry

In the Year of the Young Specialist, announced in the company in 2023, the branch of Rosseti Centre - Smolenskenergo intensified work not only with young employees of the branch, but also with students of specialized educational institutions, schoolchildren to prepare and motivate young people to work in the energy industry.

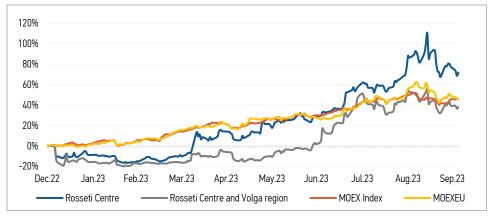
Read full text: https://www.mk-smolensk.ru/

A meeting was held at Ryazanenergo on modernization of street lighting

A meeting was held at the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo on modernization of street lighting in the regional centre. It was attended by the branch management and representatives of the City Improvement Directorate.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 134,25	-0,31%	45,50%	
S&P 500	4 263,75	0,81%	11,05%	
FTSE 100	7 412,45	-0,77%	-0,53%	
Nikkei	30 526,88	-2,28%	16,99%	
Sensex	65 226,04	-0,44%	7,21%	
CSI300	3 689,52	0,00%	-4,70%	
Bovespa	113 607,45	0,17%	3,53%	

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	99,2677	0,80%	41,13%

104 0621

0,19%

37.55%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 721	1 600
Trading volume, ₽ mln	56,7	34,9
Trading volume, mln pcs	103,7	101,9
Average trading volume over the last 30 days, mln pcs	260,6	470,1
% of the share capital	0,25%	0,09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5468	23,08	232,55
Rosseti Centre and Volga region	0,3423	38,58	388,61

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
0,44%	-5,96%	
-0,12%	45,55%	
1,82%	71,52%	
1,09%	37,75%	
	0,44% -0,12% 1,82%	

Source:	МОЕХ,	Company	calcu	lations

Crid company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0,03%	37,51%	
Rosseti Volga	3,05%	153,47%	
Rosseti Moscow Region	2,13%	38,40%	
Rosseti Northern Caucasus	-1,03%	178,74%	
Rosseti North-West	7,29%	286,76%	
Rosseti Ural	1,42%	125,43%	
Rosseti Siberia	3,26%	220,24%	
Rosseti South	2,22%	186,21%	
Rosseti Lenenergo	1,27%	186,89%	
Rosseti Tomsk	8,69%	293,71%	
Rosseti Kuban	-0,12%	613,73%	

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX