

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Ten IDGCs completed the change of legal names, passing under the brand "Rosseti"

Ten Interregional Distribution Grid Companies (IDGC) operating in 56 regions and included in the state holding Rosseti have changed their legal names as part of the transition to a unified brand architecture. The last process was completed by Rosseti Centre and Rosseti Center and Volga Region, operating in 20 constituent entities of the Russian Federation, Rosseti reported in its Telegram channel.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Igor Makovskiy assessed the availability of facilities of "Rosseti Centre - Belgorodenergo" for the upcoming heating season

On the territory of the Shebekinsky Distribution Zone, the head of the energy company checked the documentation of employees of the Distribution Zone, compliance with industrial safety requirements, the condition of motor and specialized vehicles, emergency stock of materials and equipment. Particular attention was paid to the working and recreation conditions of the personnel of the Distribution Zone.

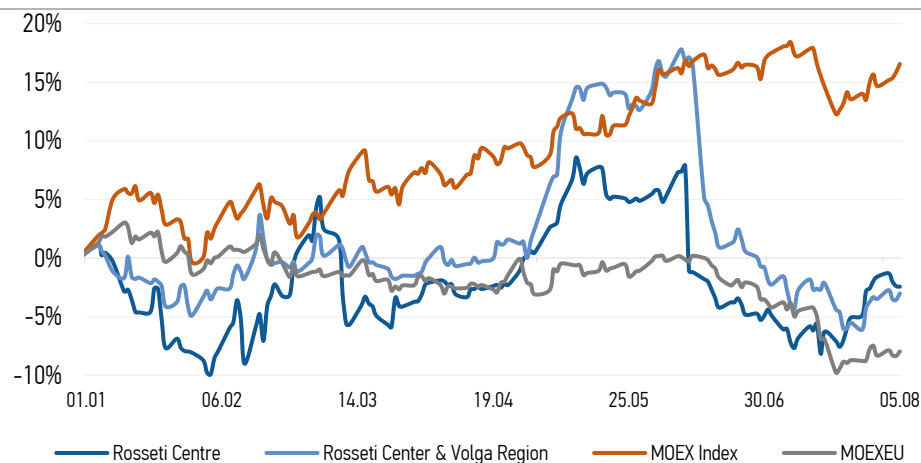
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Connection of generations: the students' crew "Anchor" gets acquainted with modern power facilities and studies the experience of the older generation of power engineers

Members of the students' energy crew "Anchor" continue their acquaintance with the energy industry of the Kirov region. The students visited the 110 kV "Urvantsevo" substation and the Museum of the History of Energy and Electrification of the Region.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 833,75	0,61%	16,56%
S&P 500	4 429,10	0,60%	17,92%
FTSE 100	7 120,43	-0,05%	8,61%
Nikkei	27 728,12	0,52%	1,03%
Sensex	54 492,84	0,23%	14,12%
CSI300	4 948,67	-0,61%	-5,04%
Bovespa	121 632,90	-0,14%	2,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,7857	-0,12%	-1,48%
EURO/RUB	86,4112	-0,17%	-4,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	387	461
Trading volume, ₺ mln	1,8	6,3
Trading volume, mln pcs	4,5	25,8
Average trading volume over the last 30 days, mln pcs	17,7	62,9
% of the share capital	0,01%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3914	16,52	227,02
Rosseti Center & Volga Region	0,2445	27,55	378,57

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,17%	-0,59%
MoexEU	0,43%	-7,96%
Rosseti Centre*	-0,05%	-2,44%
Rosseti Center & Volga Region*	0,58%	-3,01%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,49%	-28,26%
Rosseti FGC UES	-0,43%	-11,20%
Rosseti Volga	-0,63%	-18,92%
Rosseti Moscow Region	-0,04%	-12,53%
Rosseti Northern Caucasus	0,15%	-7,40%
Rosseti North-West	-0,10%	-10,03%
Rosseti Ural	-1,34%	-8,78%
Rosseti Siberia	0,00%	-19,56%
Rosseti South	-0,11%	-6,57%
Rosseti Lenenergo	-1,11%	19,31%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,16%	-4,72%

Source: MOEX, Company calculations  
\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)