

DAILY MARKET REVIEW

ON 09.04.2025

ELECTRIC POWER INDUSTRY NEWS

The Russian Federation should maintain low electricity prices

The price of electricity in Russia is one of the lowest in the world, this advantage must be maintained. This was stated by the Chairman of the Russian Government Mikhail Mishustin at a specialized strategic session. "Currently, the price of a kilowatt-hour in Russia is one of the lowest in the world. And, of course, our task is to maintain this important advantage for citizens and for businesses," he noted.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

In 2025 Rosseti Centre to automate 35 long power transmission lines in the Belgorod region

This year, the branch of Rosseti Centre – Belgorodenergo will implement a remote control system for the distribution network in two more districts – Starooskolsky and Korochansky. On 35 long 10 kV power transmission lines, 39 reclosers and 27 disconnectors with motor drive and short-circuit indicators will be installed, responsible for disconnecting faulty sections of the network and automatic backup of consumers.

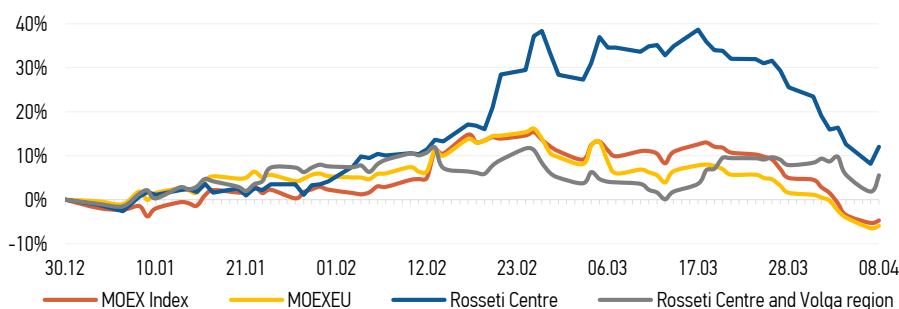
Read full text: <https://www.mrsk-1.ru/>

The Kalugaenergo branch provided 29.6 MW of capacity to new consumers in the first quarter of 2025

The branch of Rosseti Centre and Volga region – Kalugaenergo summed up the results of work on new connection to power grids for the first three months of 2025. During this period, the company's specialists executed 1,334 contracts, providing new customers with a total capacity of 29.6 MW. The largest completed project was the connection of the pharmaceutical enterprise Bo-Pharm LLC in the Borovskiy district.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.24 |
| MOEX Russia | 2 746.41 | 0.61% | -4.74% |
| S&P 500 | 4 982.77 | -1.57% | -15.65% |
| FTSE 100 | 7 910.53 | 2.71% | -2.59% |
| Nikkei | 32 192.50 | 3.39% | -19.31% |
| Sensex | 74 227.08 | 1.49% | -5.14% |
| CSI300 | 3 650.76 | 1.71% | -8.71% |
| Bovespa | 123 932.00 | -1.32% | 3.03% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 86.1891 | 2.27% | -15.23% |
| EURO/RUB | 94.7742 | 1.92% | -10.68% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Centre & Volga Reg |
| Number of deals, pcs | 1 603 | 2 229 |
| Trading volume, P mln | 14.3 | 72.1 |
| Trading volume, mln pcs | 26.7 | 198.7 |
| Average trading volume over the last 30 days, mln pcs | 74.0 | 131.6 |
| % of the share capital | 0.06% | 0.18% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.5368 | 22.66 | 262.94 |
| Rosseti Centre and Volga region | 0.3631 | 40.92 | 474.78 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| STOXX 600 Utilities | 1.67% | 5.13% |
| MoexEU | 0.56% | -5.94% |
| Rosseti Centre* | 3.55% | 12.02% |
| Rosseti Centre and Volga region* | 3.62% | 5.55% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| Rosseti | -0.20% | -11.29% |
| Rosseti Volga | 2.73% | 4.87% |
| Rosseti Moscow Region | 3.33% | -3.12% |
| Rosseti Northern Caucasus | 3.49% | 4.76% |
| Rosseti North-West | 6.10% | 6.57% |
| Rosseti Ural | 8.36% | 8.36% |
| Rosseti Siberia | 2.74% | -11.60% |
| Rosseti South | 3.40% | 27.37% |
| Rosseti Lenenergo | 5.04% | 0.66% |
| Rosseti Tomsk | -0.67% | 4.24% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)