

Statement of material fact

«On accrued (declared) and (or) paid yield on the issuer's securities, on other payments due to owners of the issuer's securities, as well as on the intention to fulfill the obligation to make payments on the issuer's bonds, the rights to which are recorded in the register of owners of the issuer's securities»

1. General information				
1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer	Public Joint stock company «Rosseti Centre»			
1.2. Issuer's address indicated in the unified state register of legal entities	Moscow, 119017, Malaya Ordynka, 15			
1.3. Primary state registration number (PSRN) of the issuer (if any)	1046900099498			
1.4. Taxpayer identification number (TIN) of the issuer (if any)	6901067107			
1.5. Unique issuer's code assigned by the Bank of Russia	10214-A			
1.6. Web page address used by the issuer for information disclosure	https://www.e-disclosure.ru/portal/company.aspx?id=7985 ; https://www.mrsk-1.ru/information/			
1.7. Date of occurrence of an event (material fact) about which a message has been compiled	01.12.2023			
2. Contents of the statement				
«On accrued (declared) income on the issuer's securities»				
2.1. Identification signs of the issuer's securities, for which income is accrued (declared): uncertificated unconvertible interest-bearing exchange-traded bonds of series 001P-03 (hereinafter – the Bonds), placed under the Program of exchange-traded bonds of series 001P with registration number 4-10214-A-001P-02E dated 21.12.2016, registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023. International securities identification number (code) (ISIN) RU000A107AG6, international classification of financial instruments code (CFI) DBXUXB.				
2.2. A management body (authorized official) of the issuer that made the decision on payment (on the declaration) of dividends on the issuer's shares or on determining the amount (on the procedure for determining the amount) of interest (coupon income) on the issuer's bonds: Name of the authorized management body that made the decision: General Director of Rosseti Centre, PJSC Decision date: «01» December 2023, Order № 437 dated «01» December 2023.				
Content of the decision adopted: To set the interest rate on the first coupon on the Bonds of series 001P-03 in the amount of 15.90% (fifteen point nine hundredths) percent per annum, which corresponds to a coupon income of 13 (thirteen) rubles 07 (seven) kopecks per one Bond of series 001P-03. To establish the procedure for determining the interest rate for the second – forty-second coupons: $R_i = R_c(i) + 0.90\%$, where S_i is the interest rate on the i-th coupon ($i=2,3...42$), interest per annum $R_c(i)$ is the current value of the key rate of the Bank of Russia on the 5th working day preceding the start date of the i-th coupon period (hereinafter - the working day preceding the start date of the coupon period (i) – 5), published on the official website of the Bank of Russia on the Internet. If there is no published value of the Bank of Russia's key rate on the working day preceding the start date of the coupon period(i) - 5, the value of the Bank of Russia's key rate is taken equal to the last published value.				
2.3. The date of a decision to pay (declare) dividends on the issuer's shares or to determine the amount (on the procedure for determining the amount) of interest (coupon income) on the issuer's bonds: 01.12.2023.				
2.4. The date and number of minutes of a meeting (session) of the issuer's authorized management body, at which a decision was made to pay (declare) dividends on the issuer's shares or to determine the amount (on the procedure for determining the amount) of interest (coupon income) on the issuer's bonds, if the specified decision was made by the issuer's collegial management body: not applicable.				
2.5. A reporting (coupon) period (year; 3, 6, 9 months of a year; another period; start and end dates of a coupon period), for which income on the issuer's securities is accrued (declared):				
1 coupon period	from	05.12.2023	to	04.01.2024
2 coupon period	from	04.01.2024	to	03.02.2024
3 coupon period	from	03.02.2024	to	04.03.2024
4 coupon period	from	04.03.2024	to	03.04.2024
5 coupon period	from	03.04.2024	to	03.05.2024
6 coupon period	from	03.05.2024	to	02.06.2024
7 coupon period	from	02.06.2024	to	02.07.2024
8 coupon period	from	02.07.2024	to	01.08.2024
9 coupon period	from	01.08.2024	to	31.08.2024
10 coupon period	from	31.08.2024	to	30.09.2024
11 coupon period	from	30.09.2024	to	30.10.2024

12 coupon period	from	30.10.2024	to	29.11.2024
13 coupon period	from	29.11.2024	to	29.12.2024
14 coupon period	from	29.12.2024	to	28.01.2025
15 coupon period	from	28.01.2025	to	27.02.2025
16 coupon period	from	27.02.2025	to	29.03.2025
17 coupon period	from	29.03.2025	to	28.04.2025
18 coupon period	from	28.04.2025	to	28.05.2025
19 coupon period	from	28.05.2025	to	27.06.2025
20 coupon period	from	27.06.2025	to	27.07.2025
21 coupon period	from	27.07.2025	to	26.08.2025
22 coupon period	from	26.08.2025	to	25.09.2025
23 coupon period	from	25.09.2025	to	25.10.2025
24 coupon period	from	25.10.2025	to	24.11.2025
25 coupon period	from	24.11.2025	to	24.12.2025
26 coupon period	from	24.12.2025	to	23.01.2026
27 coupon period	from	23.01.2026	to	22.02.2026
28 coupon period	from	22.02.2026	to	24.03.2026
29 coupon period	from	24.03.2026	to	23.04.2026
30 coupon period	from	23.04.2026	to	23.05.2026
31 coupon period	from	23.05.2026	to	22.06.2026
32 coupon period	from	22.06.2026	to	22.07.2026
33 coupon period	from	22.07.2026	to	21.08.2026
34 coupon period	from	21.08.2026	to	20.09.2026
35 coupon period	from	20.09.2026	to	20.10.2026
36 coupon period	from	20.10.2026	to	19.11.2026
37 coupon period	from	19.11.2026	to	19.12.2026
38 coupon period	from	19.12.2026	to	18.01.2027
39 coupon period	from	18.01.2027	to	17.02.2027
40 coupon period	from	17.02.2027	to	19.03.2027
41 coupon period	from	19.03.2027	to	18.04.2027
42 coupon period	from	18.04.2027	to	18.05.2027

2.6. The total amount of accrued (to be paid) income on the issuer's securities (the total amount of dividends declared on the issuer's shares of a certain category (type); the total amount of interest (coupon income) accrued (to be paid) on the issuer's bonds of a certain issue):

As of the date of the decision to determine the interest rate for the first coupon period, the number of the Bonds to be placed has not been determined, and the total amount of income cannot be indicated.

The number of the Bonds to be placed will be indicated in the document containing the terms of placement (will be published before the start date of the placement of the Bonds).

The interest rate of the Bonds in percent per annum for coupon periods from the second to the forty-second inclusive is calculated according to the formula specified in clause 2.2 of this message).

2.7. The amount of accrued (to be paid) income per one security of the issuer (the amount of declared dividend per one share of the issuer of a certain category (type); the amount of accrued (to be paid) interest (coupon income) per one bond of the issuer of a certain issue for a reporting (coupon) period):

The amount of accrued (to be paid) income per one bond of the issuer:

1st	coupon period	RUB 13.07	(thirteen) rubles	07	kopecks
-----	---------------	-----------	-------------------	----	---------

The amount of coupon income for coupon periods from the second to the forty-second inclusive is calculated according to the formula specified in clause 2.2 of this message.

The total amount of interest payable on the issuer's bonds and the amount of interest payable on one bond of the issuer:

1st	coupon period	15.90%	(fifteen point nine)	percent per annum
-----	---------------	--------	----------------------	-------------------

The interest rate of the Bonds in percent per annum for coupon periods from the second to the forty-second inclusive is calculated according to the formula specified in clause 2.2 of this message.

2.8. The form of payment of income on the issuer's securities (cash, other property): **Payment of income is made in cash by bank transfer in rubles of the Russian Federation.**

2.9. The date on which persons entitled to receive dividends are recorded if the accrued (declared) income on the issuer's securities is dividends on the issuer's shares: **Not applicable.**

2.10. The date on which the obligation to pay income on the issuer's securities (dividends on shares, interest (coupon income) on bonds) must be fulfilled, and if the obligation to pay income on securities must be fulfilled by the issuer within a certain period (time period) - an end date of this period:

The coupon income on the Bonds accrued for each coupon period is paid on the end date of the corresponding coupon period:

1 coupon period	04.01.2024
2 coupon period	03.02.2024
3 coupon period	04.03.2024
4 coupon period	03.04.2024
5 coupon period	03.05.2024
6 coupon period	02.06.2024
7 coupon period	02.07.2024
8 coupon period	01.08.2024
9 coupon period	31.08.2024
10 coupon period	30.09.2024
11 coupon period	30.10.2024
12 coupon period	29.11.2024
13 coupon period	29.12.2024
14 coupon period	28.01.2025
15 coupon period	27.02.2025
16 coupon period	29.03.2025
17 coupon period	28.04.2025
18 coupon period	28.05.2025
19 coupon period	27.06.2025
20 coupon period	27.07.2025
21 coupon period	26.08.2025
22 coupon period	25.09.2025
23 coupon period	25.10.2025
24 coupon period	24.11.2025
25 coupon period	24.12.2025
26 coupon period	23.01.2026
27 coupon period	22.02.2026
28 coupon period	24.03.2026
29 coupon period	23.04.2026
30 coupon period	23.05.2026
31 coupon period	22.06.2026
32 coupon period	22.07.2026
33 coupon period	21.08.2026
34 coupon period	20.09.2026
35 coupon period	20.10.2026
36 coupon period	19.11.2026
37 coupon period	19.12.2026
38 coupon period	18.01.2027
39 coupon period	17.02.2027
40 coupon period	19.03.2027
41 coupon period	18.04.2027
42 coupon period	18.05.2027

3. Signature

3.1. Acting Deputy General Director
for Corporate and Legal Activities,
under power of attorney
D-CA/70 of 17.04.2023

(signature)

L.A. Burlakova

3.2. Date «01» December 20 23 .