

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The head of the Ministry of Energy proposed to extend the modernization of the electric power industry for ten years

The modernization program in the Russian electric power industry needs to be extended for ten years, Energy Minister Nikolai Shulginov said at a press conference.

"We definitely need to extend it. We will make this decision by the end of the year. And the period is approximately, I think, 10 years, these are large volumes," he said.

Read full text: <u>https://www.interfax.ru/</u>

COMPANY NEWS

Igor Makovskiy and Svetlana Khorkina launched the events of the Year of Physical Culture and Sports of Rosseti Centre and Rosseti Centre and Volga region

The second day on the sidelines of the XI Professional Board of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC in Lipetsk was devoted to fulfilling the standards of the "Ready for Labour and Defense" complex. Sports tests took place within the framework of the "Year of Physical Culture and Sports" announced at the energy company.

General Director of Rosseti Centre, PJSC Igor Makovskiy and Russian gymnast, two-time Olympic champion, 9-time world champion, Honoured Master of Sports of Russia Svetlana Khorkina solemnly opened the first event of the thematic year.

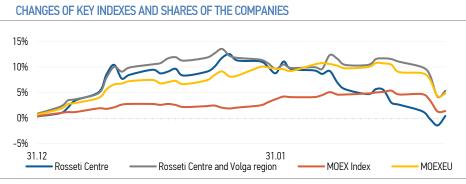
Read full text: https://www.mrsk-1.ru/

The Kalugaenergo branch continues to operate in a high alert mode

On 25 and 26 February, according to the forecast of the Russian Hydrometeorological Centre, unfavourable weather phenomena are expected in the Kaluga region: freezing rain. The branch of Rosseti Centre and Volga region - Kalugaenergo remains on high alert.

88 crews are ready to promptly respond to possible consequences of bad weather: 328 power engineers, 150 special vehicles, of which 63 are all-terrain vehicles. Twenty-six first responding mobile crews are on duty around the clock at the bases of the Distribution Zones.

Read full text: https://www.kaluga.kp.ru/



IR-NEWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2024
- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023

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ON 26.02.2024

alue 3 142,30 5 087,03 7 684,49	per day 0,09% 2,11% 0,29%	fr 31.12.23 1,39% 7,17% -0,63%
5 087,03	2,11%	7,17%
,		1.
7 684 49	0.29%	-0.63%
	0,27/0	-0,0370
9 098,68	2,19%	16,84%
3 158,24	0,74%	1,27%
3 486,67	0,86%	1,62%
0 240,55	0,16%	-2,94%
	3 158,24 3 486,67 0 240,55	3 158,24 0,74% 3 486,67 0,86%

Source: MOEX, Company calculations

Currence retes	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	92,4387	0,10%	2,36%	
EURO/RUB	99,8968	0,34%	-0,65%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 173	1 478
Trading volume, ₽ mln	20,7	32,0
Trading volume, mln pcs	36,6	98,4
Average trading volume over the last 30 days, mln pcs	69,2	158,2
% of the share capital	0,09%	0,09%
Source: MOEX Company ca	lculations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5650	23,85	258,04
Rosseti Centre and Volga region	0,3248	36,60	395,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0,82%	-8,66%
MoexEU	0,51%	4,83%
Rosseti Centre*	1,88%	0,43%
Rosseti Centre and Volga region*	1,12%	5,35%

Source: MOEX, Company calculations

Criticanananian	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,42%	9,69%
Rosseti Volga	1,06%	11,37%
Rosseti Moscow Region	0,16%	-0,90%
Rosseti Northern Caucasus	0,15%	12,79%
Rosseti North-West	0,70%	10,86%
Rosseti Ural	0,66%	8,42%
Rosseti Siberia	0,24%	22,20%
Rosseti South	0,05%	43,84%
Rosseti Lenenergo	2,22%	20,23%
Rosseti Tomsk	-1,61%	25,96%
Rosseti Kuban	0,82%	44,75%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM