

ELECTRIC POWER INDUSTRY NEWS

HSE: "The estimated profit of grid companies increased the cross-subsidies by **₽40 billion**, it reached **₽290 billion**"

The volume of cross-subsidizing in the electric grid complex (payment by businesses for reducing energy tariffs for the population) has reached a record RUB 293.9 billion, follows from an analysis by the Institute for Economics and Regulation of Infrastructure Industries of the National Research University Higher School of Economics based on open data. It increased by RUB 44 billion, or by 18% year-on-year.

Read full text: <https://peretok.ru/>

COMPANY NEWS

The company "Rosseti Centre" has published its audited consolidated financial statements under IFRS and management discussion and analysis (MD&A) for 2022

Rosseti Centre (the ticker - MRKC) has published its audited consolidated financial statements for 2022 in accordance with International Financial Reporting Standards (IFRS).

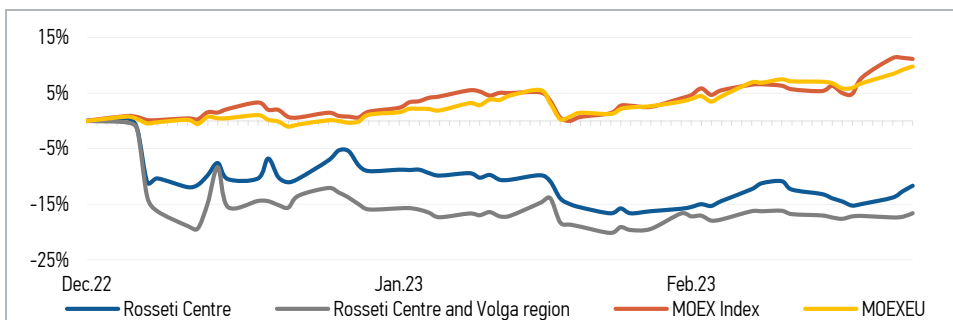
Read full text: <https://mrsk-1.ru/>

The company "Rosseti Centre and Volga region" has published its audited consolidated financial statements under IFRS and management discussion and analysis (MD&A) for 2022

Rosseti Centre and Volga region (the ticker - MRKP) has published its audited consolidated financial statements for 2022 in accordance with International Financial Reporting Standards (IFRS).

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under IFRS for 2022 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 393.88	-0.18%	11.13%
S&P 500	4 002.87	0.00%	4.25%
FTSE 100	7 536.22	0.00%	1.13%
Nikkei	27 466.61	1.93%	5.26%
Sensex	58 214.59	0.24%	-4.32%
CSI300	3 999.44	0.43%	3.30%
Bovespa	100 220.63	-0.77%	-8.67%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	76.8373	-0.52%	9.24%
EURO/RUB	82.5428	0.21%	9.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 770	2 209
Trading volume, P mln	29.2	58.7
Trading volume, mln pcs	103.5	283.2
Average trading volume over the last 30 days, mln pcs	79.3	251.2
% of the share capital	0.25%	0.25%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, $\text{\$}$ mln
Rosseti Centre	0.2816	11.89	154.72
Rosseti Centre and Volga region	0.2072	23.35	303.90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.05%	2.90%
MoexEU	0.55%	9.80%
Rosseti Centre*	1.15%	-11.67%
Rosseti Centre and Volga region*	0.78%	-16.62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-1.14%	5.40%
Rosseti Volga	-1.99%	19.89%
Rosseti Moscow Region	-0.94%	-0.94%
Rosseti Northern Caucasus	0.71%	20.07%
Rosseti North-West	-1.39%	22.84%
Rosseti Ural	1.44%	0.00%
Rosseti Siberia	-0.16%	29.35%
Rosseti South	1.92%	28.64%
Rosseti Lenenergo	0.45%	29.58%
Rosseti Tomsk	18.50%	54.55%
Rosseti Kuban	-5.06%	57.22%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)