

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The equalization of tariffs in the Far Eastern Federal District to remain in full for another year

The mechanism for reducing energy prices in the Far East at the expense of consumers in the wholesale electricity market will remain in full for another year. The phasing out of subsidies will start only in 2022 and will last for 5 years. Fees from the wholesale energy market annually exceed 37 billion rubles, a change in the mechanism could reduce payments by 20%. However, consumer spending will decrease for a short time, since from 2026 they will start paying 55 billion rubles a year for the modernization of the Far Eastern TPPs.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Kurskenergo works to reduce accounts receivable together with the leadership of the Kursk region

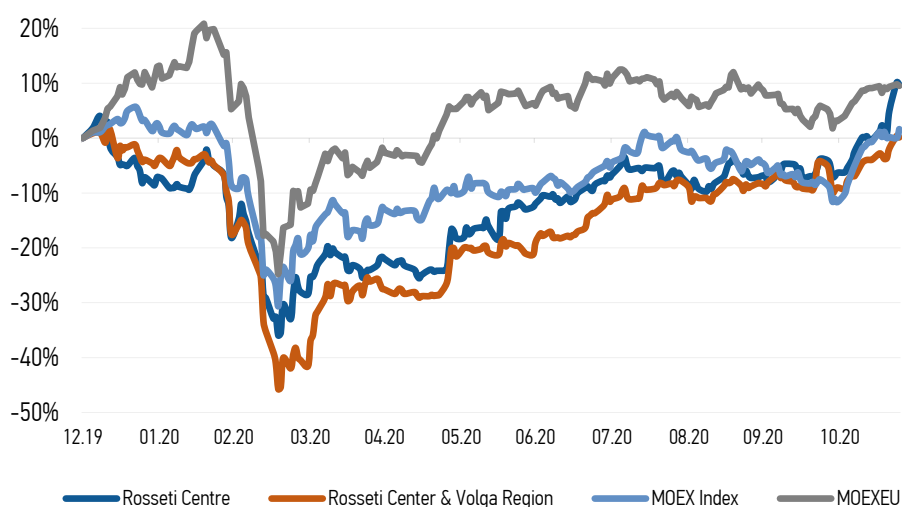
The enterprise takes measures to recover debts, including using the potential of the working group created at the initiative of Rosseti's Group of Companies to minimize consumer debt to resource supplying organizations under the leadership of Deputy Governor of the Kursk Region Alexey Smirnov.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Intelligent metering devices allowed to reduce losses and save 167 million rubles for Nizhny Novgorod power engineers

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 095,84	1,60%	1,64%
S&P 500	3 635,41	1,62%	12,52%
FTSE 100	6 432,17	1,55%	-14,72%
Nikkei	26 165,59	2,50%	10,61%
Sensex	44 523,02	1,01%	7,92%
CSI300	4 974,29	-0,61%	21,43%
Bovespa	109 786,30	2,24%	-5,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,76	-0,33%	22,38%
EURO/RUB	89,9347	-0,37%	29,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 373	1 420
Trading volume, ₺ mln	13,2	33,6
Trading volume, mln pcs	37,9	140,3
Average trading volume over the last 30 days, mln pcs	26,9	84,4
% of the share capital	0,09%	0,12%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3464	14,68	193,81
Rosseti Center & Volga Region	0,2398	26,99	356,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,18%	5,12%
MoexEU	-0,30%	9,51%
Rosseti Centre**	-0,29%	9,27%
Rosseti Center & Volga Region**	0,33%	0,33%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,44%	22,41%
Rosseti FGC UES	-0,69%	-1,06%
Rosseti Volga	0,44%	-22,65%
Rosseti Moscow Region	1,77%	10,78%
Rosseti Northern Caucasus	0,96%	-1,93%
Rosseti North-West	0,19%	-1,03%
Rosseti Ural	-0,74%	-18,30%
Rosseti Siberia	-0,32%	0,97%
Rosseti South	0,95%	-22,76%
Rosseti Lenenergo	0,54%	-21,31%
Rosseti Tomsk	-0,52%	-11,40%
Rosseti Kuban	-1,16%	6,92%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM