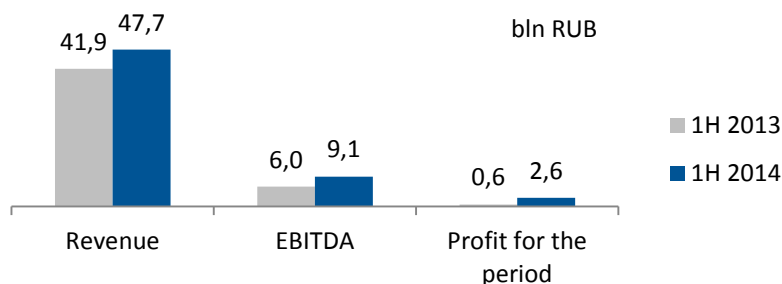
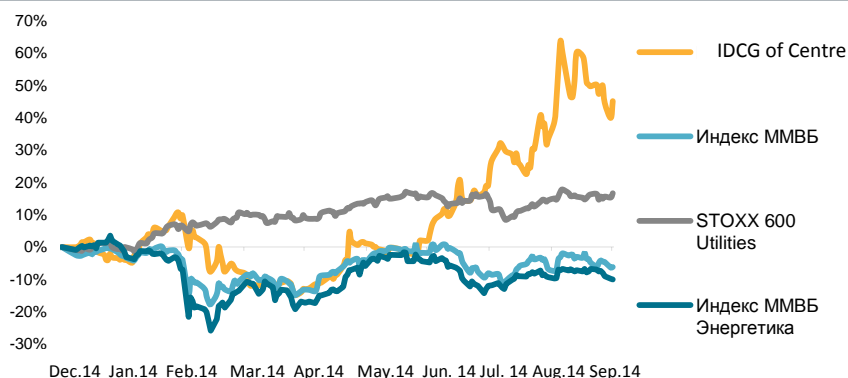


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and energy services. The Company controls over 85 % of the electric energy transmission market and above 87% of the grid connection market in 11 regions of Central Federal District of the Russian Federation with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by its revenue.

KEY INDICATORS DYNAMICS UNDER IFRS FOR 1H 2014



CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- Leader in innovations and energy efficient technologies implementation in the sector
- Compliance of the management system with requirements of ISO 9001:2008
- Stable financial and economic activity performance
- Free-float 25% (according to the Moscow Exchange's Index Committee)
- Approved dividend policy and positive dividend history
- Corporate governance rating **NCGR 7+**
- Credit rating **S&P «BB»**
- Development of value-added energy services
- High level of information transparency

Ratings

Agency	Scale	Rating
S&P	international, long-term	BB
S&P	international, short-term	B
S&P	national (Russia)	ruAA
National Rating Agency	national (Russia)	AA

* – in March 2014 the outlook was changed to "Negative" as a result of the Russian Federation rating revision



Industry	Utilities
Number of branches	11
Employees (30.06.2014)	30 737
Number of shareholders	16 526
CEO	Oleg Isaev

Securities	
Ticker (main)	MICEX: MRKC Bloomberg: MRKC RX Reuters: MRKC.MM
Indices	MICEX PWR, MICEX SC
Listing	First (MICEX)
Quantity of shares, pc	42 217 941 468
Share price (30.09.2014)	0,3172 RUB
Cap ¹ , bln RUB	13,39
Cap ¹ , mln USD	340
P/E current ²	5,8
Payout ratio, %	25,94

¹ - at closing price as at 30.09.2014
² - per Bloomberg as at 30.09.2014

Indicators (IFRS), Bln RUB	2012	2013	6M 2014
Revenue	70,0	93,3	47,7
EBITDA ³	15,2	11,3	9,1
Profit for the period	4,6	0,3	2,6
Assets	89,6	96,0	99,0
CAPEX ⁴	16,7	15,5	4,0
Amount of electric energy transmitted ⁵ , bln kWh	55,1	55,2	27,35
Electricity losses, %	9,53	9,16	8,99

³ - calculated as follows: profit for period + profit tax + interest payable – interest receivable + depreciation charges
⁴ - acquisition of FA and IA per Cash Flow Statement
⁵ - joint operation productive supply without taking into account losses of TGCs

IDGC of Centre, JSC

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