

DAILY MARKET REVIEW

ON 02.04.2025

ELECTRIC POWER INDUSTRY NEWS

Andrey Ryumin spoke in the State Duma about the main areas of work of the grid complex

Director General of PJSC Rosseti Andrey Ryumin took part in a meeting of the intra-faction group of UNITED RUSSIA under the leadership of the first deputy head of the faction Adalbi Shkhagoshev. The head of the company spoke about key projects, preliminary results of the heating season, the situation in the border areas, and answered questions from parliamentarians. A discussion of industry legislative initiatives also took place.

Read full text: <https://www.rosseti.ru/>

COMPANY NEWS

Rosseti Centre provided electricity to religious institutions in the Smolensk region

The branch of Rosseti Centre, PJSC - Smolenskenergo completed the connection to the power grids of the temple under construction in the Kirillovskoye rural settlement of the Roslavlsky district. To connect the facility to the grids, power engineers constructed a new section of the overhead power line and reconstructed the existing one. In addition, an additional switching device was installed in the transformer substation and a remote electricity metering board was mounted.

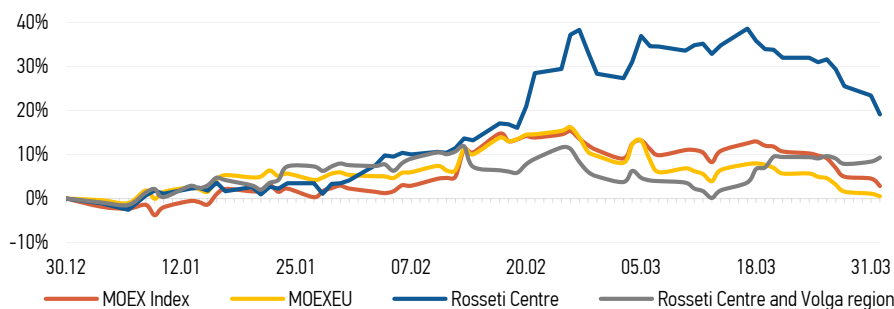
Read full text: <https://www.mrsk-1.ru/>

More than 1,700 Ivanovo power engineers of Rosseti Centre and Volga region underwent professional training and improved their qualifications

In 2024, 1,786 employees of the Ivenergo branch were given the opportunity to acquire new knowledge and skills thanks to various training programs. The branch's managers, workers and specialists improve their level of training in more than 20 specialized training centres throughout the country.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 964.43	-1.62%	2.82%
S&P 500	5 633.07	0.38%	-4.64%
FTSE 100	8 634.80	0.61%	6.33%
Nikkei	35 742.00	0.35%	-10.41%
Sensex	76 024.51	-1.80%	-2.84%
CSI300	3 887.68	0.01%	-2.78%
Bovespa	131 147.00	0.68%	9.03%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	85.4963	2.17%	-15.92%
EURO/RUB	92.4276	3.09%	-12.89%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 556	1 129
Trading volume, P mln	53.8	31.6
Trading volume, mln pcs	94.3	84.0
Average trading volume over the last 30 days, mln pcs	104.7	148.6
% of the share capital	0.22%	0.07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5706	24.09	281.76
Rosseti Centre and Volga region	0.3761	42.39	495.76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.00%	9.99%
MoexEU	-0.59%	0.51%
Rosseti Centre*	-3.52%	19.07%
Rosseti Centre and Volga region*	0.86%	9.33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.72%	-3.17%
Rosseti Volga	-1.19%	9.13%
Rosseti Moscow Region	1.45%	2.01%
Rosseti Northern Caucasus	0.63%	16.71%
Rosseti North-West	-1.01%	12.78%
Rosseti Ural	1.22%	21.16%
Rosseti Siberia	0.86%	1.83%
Rosseti South	-0.27%	28.31%
Rosseti Lenenergo	2.86%	10.76%
Rosseti Tomsk	0.00%	13.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)