

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Companies ask consumers to go for state support to reduce electricity costs

The Association "Council of Energy Producers", which includes 17 large thermal and nuclear generating companies in Russia with a total installed capacity of 187 GW, believes that large consumers of electricity should apply for recovery from the crisis caused by coronavirus and reduce the financial burden regarding the cost of electricity with targeted support. This is stated in the message of the Association.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region Igor Makovskiy and Vladimir Region Governor Vladimir Sipyagin held a working meeting

The parties discussed the development of the region's electric grid complex, preparations for the heating season, as well as the functioning of the branch "Rosseti Center and Volga Region Vladimirenergo" in difficult epidemiological conditions.

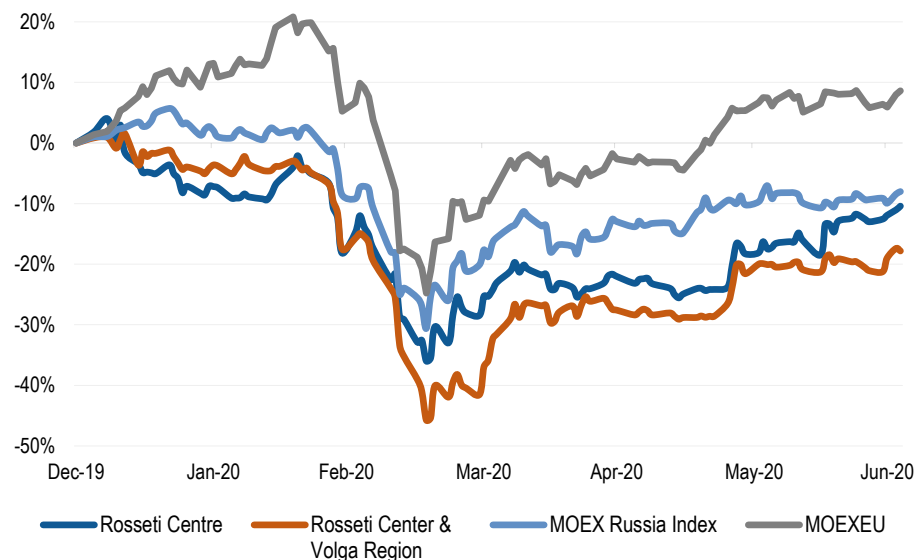
Read full text: <https://www.mrsk-1.ru/press-center/news>

Since the beginning of the year specialists of "Rosseti Centre Lipetskenergo" fulfilled about 800 grid connection agreements

The branch "Rosseti Centre Lipetskenergo" summed up the work on connection of customers to electric grids for 5 months of 2020.

Read full text: <https://www.mrsk-1.ru/press-center/news>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 801,66	0,46%	-8,02%
S&P 500	3 130,01	0,00%	-3,12%
FTSE 100	6157,3	-1,33%	-18,36%
Nikkei	22 306,48	0,72%	-5,71%
Sensex	36 046,95	0,57%	-12,62%
CSIB00	4 414,35	1,81%	7,76%
Bovespa	96 235,00	0,00%	-16,78%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,5198	0,11%	13,91%
EURO/RUB	79,5181	0,41%	14,68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of transactions, pcs.	301	628
Trading volume, P mln	1,5	8,9
Trading volume, mln pcs.	5,1	45,3
Average trading volume over the last 30 days, mln pcs.	40,3	116,0
% of the share capital	0,01%	0,04%

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	P	P bln	\$ mln
Rosseti Centre	0,2836	11,97	169,78
Rosseti Center & Volga Region	0,1968	22,18	314,51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,38%	-0,36%
MoexEU	0,60%	8,62%
Rosseti Centre**	0,07%	-10,54%
Rosseti Center & Volga Reg**	0,15%	-17,66%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,56%	11,93%
Rosseti FGC UES	0,11%	-5,15%
Rosseti Volga	0,07%	-14,25%
Rosseti Moscow Region	-0,04%	-6,71%
Rosseti Northern Caucasus	-0,15%	-12,53%
Rosseti North-West	-0,70%	-7,11%
Rosseti Ural	-0,75%	-4,24%
Rosseti Siberia	-0,81%	-20,39%
Rosseti South	0,30%	-19,05%
Rosseti Lenenergo	-0,17%	-14,49%
Rosseti Tomsk	-1,83%	-12,79%
Rosseti Kuban	-0,70%	12,11%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM