

DAILY MARKET REVIEW

ON 03.02.2026

ELECTRIC POWER INDUSTRY NEWS

Suppliers of last resort support a pilot project to create regional trading platforms for the purchase and sale of electricity

A pilot project to create online platforms for concluding energy supply contracts will be implemented in seven regions by the end of 2027. Suppliers of last resort support the initiative, citing expanded opportunities to compete for customers, while consumers point to the risk of including the costs of creating these platforms in tariffs.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre's power engineers connected outdoor lighting systems to urban infrastructure in the Kursk region

Specialists from the branch of Rosseti Centre, PJSC - Kurskenergo completed work on connecting outdoor lighting systems in the region. The projects are aimed at improving the comfort and safety of residents, as well as developing the region's public spaces and street and road network.

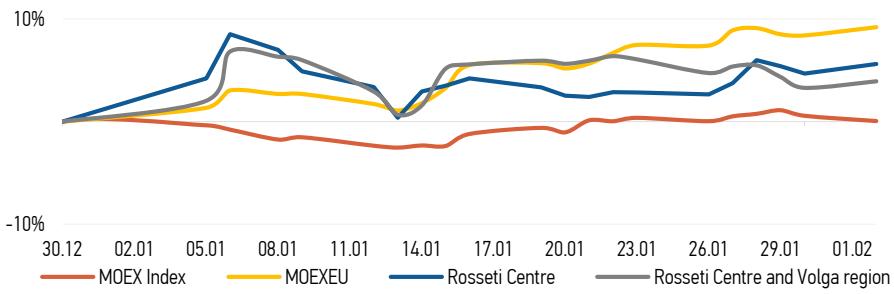
Read full text: <https://www.ruscable.ru>

Rosseti Centre and Volga region enhances occupational safety culture in the Mari El Republic

The branch of Rosseti Centre and Volga region, PJSC - Marienergo held an Occupational Safety Day across its subdivisions. The goal of the day was to prevent occupational injuries, improve working conditions, and develop a safety culture at work.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change per day	fr 31.12.25
MOEX Russia	2 768.56	-0.51%	0.07%
S&P 500	6 976.44	0.54%	1.16%
FTSE 100	10 341.56	1.15%	4.03%
Nikkei	52 655.18	-1.25%	4.60%
Sensex	81 666.46	1.17%	-3.55%
CSI300	4 605.98	-2.13%	-0.97%
Bovespa	182 793.41	0.79%	13.45%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.25
USD/RUB	75.7327	0.00%	-2.21%
EURO/RUB	90.4680	0.00%	-1.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 577	1 342
Trading volume, ₽ mln	60.3	30.4
Trading volume, mln pcs	66.5	53.6
Average trading volume over the last 30 days, mln pcs	45.1	59.6
% of the share capital	0.16%	0.05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.9070	38.29	505.62
Rosseti Centre and Volga region	0.5677	63.98	844.79

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.25
STOXX 600 Utilities	-0.05%	7.05%
MoexEU	0.74%	9.21%
Rosseti Centre*	0.89%	5.64%
Rosseti Centre and Volga region*	0.62%	3.94%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.25
Rosseti	0.16%	7.05%
Rosseti Volga	3.18%	3.51%
Rosseti Moscow Region	3.40%	18.39%
Rosseti Northern Caucasus	0.68%	10.29%
Rosseti North-West	1.78%	24.11%
Rosseti Ural	0.79%	7.15%
Rosseti Siberia	15.86%	15.75%
Rosseti South	6.15%	13.03%
Rosseti Lenenergo	0.79%	8.46%
Rosseti Tomsk	1.72%	25.91%

Source: MOEX, Company calculations

* - at the market price at MOEX