

DAILY MARKET REVIEW

ON 27.11.2023

ELECTRIC POWER INDUSTRY NEWS

Miners may be denied grid connection due to energy shortages

Deputy Head of the Ministry of Energy of the Russian Federation Pavel Snikkars said that as part of solving the problem of energy shortage in the country, various measures can be taken, up to a complete refusal of grid connections for miners. The Ministry of Energy is exploring various options for grid connection for miners in energy-deficient regions of the country, including a possible complete refusal to connect to the energy grid while the problem with the deficit is resolved, Pavel Snikkars said in an interview with the Kommersant newspaper.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The Operational Headquarters of Rosseti Centre and Rosseti Centre and Volga region exercises enhanced control over operation of the electric grid complex

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy at the Main Analytical Centre of the Companies held a meeting of the Operational Headquarters on ensuring reliable and stable operation of the electric grid complex in conditions of predicted adverse weather conditions (sleet, freezing rain, wind with gusts up to 25 m/s).

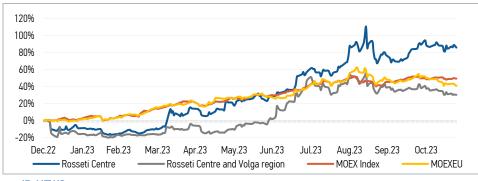
Read full text: https://www.mrsk-1.ru/

Marienergo's Youth Council continues actively working to strengthen the team spirit

Since the beginning of the year, the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Marienergo has held more than forty events that help strengthen unity among young specialists of the branch.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 217.76	-0.10%	49.38%
S&P 500	4 559.34	0.05%	18.75%
FTSE 100	7 488.20	0.06%	0.49%
Nikkei	33 725.00	0.82%	29.24%
Sensex	65 970.04	-0.07%	8.43%
CSI300	3 538.01	-0.66%	-8.62%
Bovespa	125 517.27	-0.84%	14.38%
Source: MOEX, Compai			

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	88.1206	-0.05%	25.28%
EURO/RUB	96.2273	0.08%	27.19%

Source: Co	entral Bank	of Russia,	Company	calculation
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 429	1 121
Trading volume, ₽ mln	19.5	20.4
Trading volume, mln pcs	32.9	62.9
Average trading volume over the last 30 days, mln pcs	59.2	120.2
% of the share capital	0.08%	0.06%
Source: MOEX, Company cal	'culations	

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5926	25.02	283.91
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Rosseti Centre and Volga region 0.3238 36.49

Source: MOEX. Company calculations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.41%	4.85%	
MoexEU	-0.72%	40.85%	
Rosseti Centre*	-0.90%	85.88%	
Rosseti Centre and Volga region*	-0.06%	30.30%	

Source: MOEX,	Company	calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.00%	36.34%	
Rosseti Volga	-1.18%	104.50%	
Rosseti Moscow Region	-0.85%	27.37%	
Rosseti Northern Caucasus	-0.49%	139.97%	
Rosseti North-West	-3.03%	268.33%	
Rosseti Ural	2.25%	107.63%	
Rosseti Siberia	-5.58%	125.91%	
Rosseti South	-5.55%	119.09%	
Rosseti Lenenergo	-0.80%	159.74%	
Rosseti Tomsk	-7.57%	181.82%	
Rosseti Kuban	-6.70%	420.86%	
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Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

414.11

^{* -} at the market price at MOEX