

DAILY MARKET REVIEW

ON 02.06.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti announced a possible additional issue of RUB 120.5 billion in favour of the state

The increase in the authorized capital of PJSC Federal Grid Company – Rosseti (abbreviated as Rosseti) for the acquisition of regional assets from the state can reach almost RUB 120.45 billion, according to the company’s materials for the annual meeting of shareholders. It is about the placement of more than 240.89 billion additional ordinary shares at their par value of RUB 0.5.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Tamboverenergo’s head met with young specialists of the branch

Acting Deputy General Director - Director of the branch of Rosseti Centre, PJSC - Tamboverenergo Andrey Pushkarev held an informal meeting with youth activists and representatives of the Youth Council of the branch. The meeting was held within the framework of the Year of the Young Specialist announced in the company.

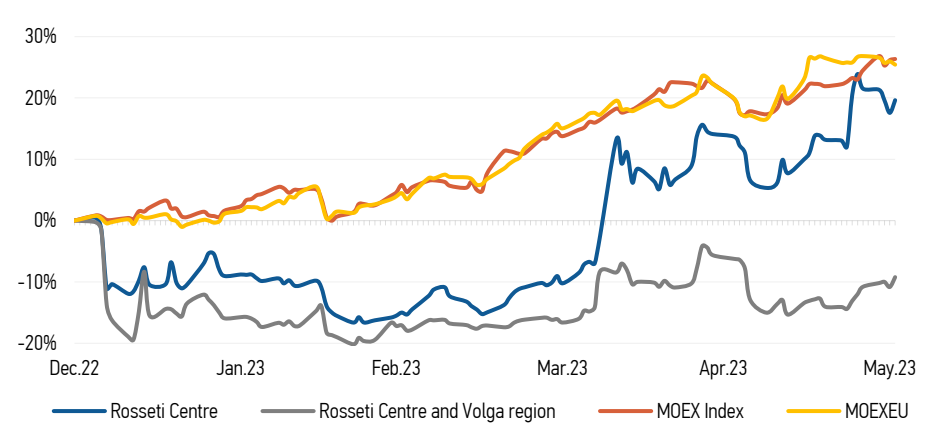
Read full text: <https://chr.aif.ru/tambov/>

Tulenergo’s power engineers held a lesson on electrical safety on Children’s Day

As part of the holiday dedicated to Children’s Day, which was held in the Central Park of Culture and Leisure named after P.P. Belousov of the city of Tula, employees of Rosseti Centre and Volga Region - Tulenergo reminded students about the rules of electrical safety. The event was attended by about 500 young Tula residents from various educational institutions of the city and region, as well as representatives of large enterprises and organizations.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A new section “Sustainable Development” has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2023 published

World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 721,73	0,15%	26,35%
S&P 500	4 221,02	0,99%	9,94%
FTSE 100	7 490,27	0,59%	0,52%
Nikkei	31 148,01	0,84%	19,37%
Sensex	62 428,54	-0,31%	2,61%
CSI300	3 806,87	0,22%	-1,67%
Bovespa	110 564,66	2,06%	0,76%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	80,9942	0,38%	15,15%
EURO/RUB	86,5009	-0,01%	14,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 458	1 632
Trading volume, P mln	44,6	40,4
Trading volume, mln pcs	117,1	179,3
Average trading volume over the last 30 days, mln pcs	309,1	350,3
% of the share capital	0,28%	0,16%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3814	16,10	198,80
Rosseti Centre and Volga region	0,2256	25,42	313,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,08%	6,82%
MoexEU	-0,43%	25,42%
Rosseti Centre*	1,76%	19,64%
Rosseti Centre and Volga region*	1,81%	-9,22%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-3,08%	17,96%
Rosseti Volga	0,25%	49,91%
Rosseti Moscow Region	2,06%	15,85%
Rosseti Northern Caucasus	1,21%	42,18%
Rosseti North-West	0,00%	46,07%
Rosseti Ural	4,38%	52,90%
Rosseti Siberia	0,97%	48,18%
Rosseti South	1,15%	46,97%
Rosseti Lenenergo	1,45%	70,42%
Rosseti Tomsk	0,69%	105,24%
Rosseti Kuban	4,02%	144,74%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM