

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The initial economic effect of digitalization of 17 industries in Russia could reach \$72 billion in 2030

In the conservative scenario, the initial economic effect from digitalization of 17 industries of the real sector of the economy in Russia will amount to \$72 billion in 2030. Such estimates are provided by J'son & Partners Consulting, according to the website "Digital Energy" with reference to ComNews.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Rosseti Centre promotes the development of agricultural enterprises in the Lipetsk region

Specialists of the branch "Rosseti Centre Lipetskenergo" completed work on connection to electric grids of pumping stations of the horticultural farm "Agronom-Sad", which is one of the top 10 largest producers of marketable apples in Russia.

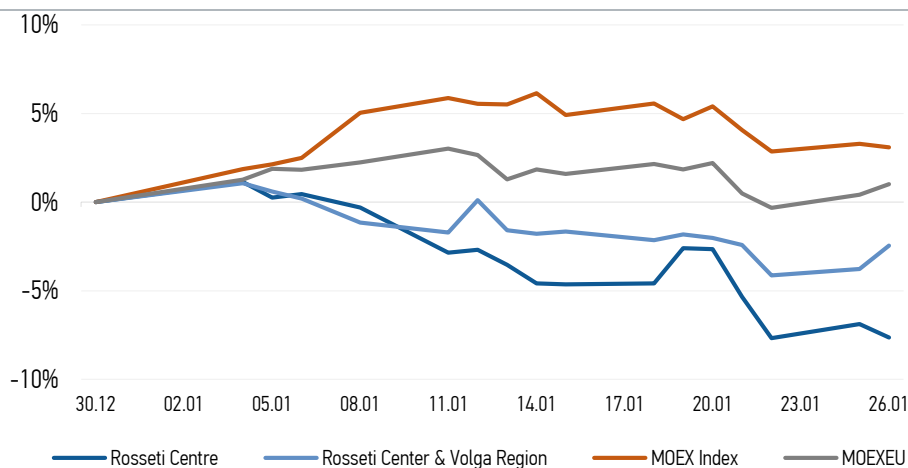
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Tulenergo pays special attention to the prevention of occupational injuries of personnel

Another Occupational Safety Day was held at "Rosseti Center and Volga Region Tulenergo", the main tasks of which were to prevent occupational injuries of personnel and improve the system of safe execution of planned and emergency recovery operations.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.20 |
| MOEX Russia | 3 390.76 | -0.20% | 3.09% |
| S&P 500 | 3 849.62 | -0.15% | 2.49% |
| FTSE 100 | 6 654.01 | 0.23% | 1.50% |
| Nikkei | 28 546.18 | -0.96% | 4.02% |
| Sensex | 48 347.59 | 0.00% | 1.25% |
| CSI300 | 5 512.97 | -2.01% | 5.79% |
| Bovespa | 116 464.10 | -0.78% | -2.15% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.20 |
| USD/RUB | 74.8569 | 0.67% | 1.33% |
| EURO/RUB | 91.1458 | 0.82% | 0.51% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre & Volga Reg | |
|---|----------------------------|----------------------------|
| | Rosseti Centre | Rosseti Center & Volga Reg |
| Number of deals, pcs | 1 095 | 733 |
| Trading volume, P mln | 9.1 | 13.8 |
| Trading volume, mln pcs | 24.6 | 56.0 |
| Average trading volume over the last 30 days, mln pcs | 45.2 | 91.7 |
| % of the share capital | 0.06% | 0.05% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|-------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.3706 | 15.65 | 209.01 |
| Rosseti Center & Volga Region | 0.2459 | 27.71 | 370.20 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|--------------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| STOXX 600 Utilities | -0.19% | 1.53% |
| MoexEU | 0.59% | 1.01% |
| Rosseti Centre* | -0.80% | -7.63% |
| Rosseti Center & Volga Region* | 1.36% | -2.46% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| Rosseti | 1.02% | -5.30% |
| Rosseti FGC UES | 0.02% | -2.75% |
| Rosseti Volga | 0.22% | 1.40% |
| Rosseti Moscow Region | -0.93% | 2.65% |
| Rosseti Northern Caucasus | 0.43% | -4.28% |
| Rosseti North-West | -1.34% | 8.74% |
| Rosseti Ural | 0.64% | -2.47% |
| Rosseti Siberia | 0.25% | 2.61% |
| Rosseti South | 0.31% | -0.62% |
| Rosseti Lenenergo | -0.79% | 19.89% |
| Rosseti Tomsk | 0.27% | -3.64% |
| Rosseti Kuban | 2.75% | 10.03% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM