

ELECTRIC POWER INDUSTRY NEWS

Grids, unite

After almost four years of heated discussions, the Ministry of Energy managed to submit to the State Duma a bill on the creation of the institution of a backbone power grid company that will absorb small territorial grid organizations (TGOs). This step can be considered the beginning of a large-scale consolidation of the industry, which is scheduled to start on 1 January 2025. But consideration of the document in the State Duma may drag on.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: during the spring flood power engineers exercise enhanced control over the operation of power grid facilities

General Director of Rosseti Centre Igor Makovskiy held an operational meeting, where he heard a report on the current production situation, the passage of floods in the service area of the energy company and the impending period of thunderstorms with increased wind load.

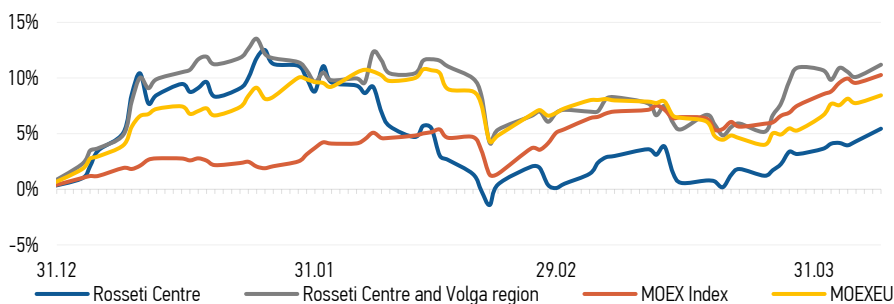
Read full text: <https://mrsk-1.ru/>

The Metropolitan of the Kaluga Region thanked the power engineers for the grid connection of a house of mercy

Specialists of the Kalugaenergo branch connected the Gerontiss charity home, located in the city of Meshchovsk in the Kaluga region to electric grids. The work included the design and construction of cable lines, installation of modern equipment. The main power source of the institution was the substation 110/35/10 "Meshchovsk". The maximum connection power was 240 kW. Additionally, a backup cable line was constructed.

Read full text: <https://www.kaluga.kp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2023 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 417.38	0.65%	10.27%
S&P 500	5 202.39	-0.04%	35.86%
FTSE 100	7 943.47	0.41%	6.60%
Nikkei	39 347.04	0.91%	52.39%
Sensex	74 742.50	0.67%	22.85%
CSI300	3 536.41	-0.88%	-8.30%
Bovespa	126 795.00	0.00%	20.37%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92.4155	0.00%	2.34%
EURO/RUB	100.1259	0.00%	-0.42%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 138	2 237
Trading volume, P mln	31.0	62.4
Trading volume, mln pcs	52.3	182.0
Average trading volume over the last 30 days, mln pcs	54.3	163.6
% of the share capital	0.12%	0.16%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5932	25.04	270.99
Rosseti Centre and Volga region	0.3428	38.63	418.03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.18%	0.77%
MoexEU	0.65%	8.45%
Rosseti Centre*	1.09%	5.44%
Rosseti Centre and Volga region*	1.00%	11.19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0.31%	14.42%
Rosseti Volga	3.38%	21.30%
Rosseti Moscow Region	1.16%	5.99%
Rosseti Northern Caucasus	0.15%	13.87%
Rosseti North-West	0.35%	12.08%
Rosseti Ural	1.02%	12.98%
Rosseti Siberia	-0.06%	16.45%
Rosseti South	0.26%	44.37%
Rosseti Lenenergo	1.42%	25.79%
Rosseti Tomsk	0.44%	33.33%
Rosseti Kuban	2.19%	51.70%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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