DAILY

MARKET REVIEW

31 October, Wednesday

REVIEW OF WORLD STOCK MARKETS

European stocks showed growth despite the lack of trading in the U.S. Buyers dominated the European markets throughout the day – the growth of indices averaged over one per cent, with this the news background was mixed. On the one hand, a number of companies, including BP and Deutsche Bank, reported strong statements, on the other hand some disappointing statistics came - increase in the number of unemployed in Germany in October doubled the forecast, the unemployment rate rose to 6.9%, the composite index of business and consumer confidence to the eurozone economy fell in October to its lowest level since August 2009. At the end of the day the combined DJStoxx600 European index rose 0.85%. U.S. exchanges were closed again due to the burricane

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market closed in the opposite direction to the European markets. Before the opening of trading some neutral external background was formed on the Russian market of October 30. Having opened with a small decrease, the MICEX index soon went into positive territory, up about half a percent by noon. In the afternoon, the mood in our market deteriorated, the MICEX index went into half-point minus, being at these levels for the remainder of the trading day with low volumes. Along with this, about one third decline in the indicator fell on Gazprom shares, having gone to more than 2% minus - the lowest level since the end of July on news of a substantial increase of the investment program of the concern for this year. The Board of Directors of the company approved a new plan in the amount of 975 billion rubles, which is 200 billion rubles more than it was approved in December 2011. MICEX index lost 0.71% and RTS index fell 0.34%. MicexPWR industry index rose 0.58% due to growth of securities of IDGC Holding and FGC, retracing after a significant recent decline.

ELECTRIC POWER INDUSTRY NEWS

FGC UES: The first wave of freezing rain has been operated through successfully

Transmission and distribution grid companies have operated through the first wave of freezing rain successfully. This was stated by head of staff of electric grid - Chairman of the Management Board of OJSC "Federal Grid Company of Unified Energy System" (FGC UES) Oleg Budargin during a specially convened videoconference. The meeting was attended by heads of transmission and distribution grid companies of the Central Federal District (CFD), according to the press service of FGC.

To read full text: http://www.rbc.ru/rbcfreenews/20121031021745.shtml

COMPANY NEWS

IDGC of Centre is ready to operate through the "ice rain"

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id 4=87687

	Change	
Value	for the day	from
		30.12.11
1 421,75	-0,71%	1,39%
1 411,94	0,00%	12,27%
5 849,90	0,95%	4,98%
8 841,98	-0,98%	4,57%
57 683,76	0,89%	1,64%
	1 411,94 5 849,90 8 841,98	Value for the day 1 421,75 -0,71% 1 411,94 0,00% 5 849,90 0,95% 8 841,98 -0,98%

Source: Bloomberg, Company calculations

Raw V		Change	
	Value	for the day	from
			30.12.11
Brent, USD/bbl*	109,08	-0,33%	1,58%

* - December futures Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6170
Capitalisation, billion rbl. *	26,048
Capitalisation, million USD *	828,58

* - at the price of last transaction at MICEX Source: Central Bank of Russia, Company calculations

Russian indexes	Cha	Change	
	for the day	from	
		30.12.11	
MICEX-Power Index	-0,58%	-17,88%	
Shares of IDGC of Centre	-0,42%	0,05%	

Source: MICEX, Company calculations

Distribution	Change	
grid companies	for the day	from
		30.12.11
IDGC of Volga	-2,10%	-11,63%
MOESK	-0,42%	-24,24%
IDGC of North Caucasus	-0,64%	-52,19%
IDGC of Centre and Volga	2.19%	10,47%
Region	2,1976	
IDGC of North-West	3,99%	-20,75%
IDGC of Urals	3,15%	-23,81%
IDGC of Siberia	-2,91%	-20,59%
IDGC of South	0,30%	-25,13%
Lenenergo	-0,29%	-35,09%

Source: MICEX, Company calculations

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Tickers MICEX-RTS Bloomberg

MRKC MRKC RX MRKC.MM