

REVIEW OF WORLD STOCK MARKETS

Stock trading in Europe today opened with increase of leading indices. The reason for the positive attitude of traders was waiting for the outcome of the European Central Bank's meeting, which may decide to lower the key interest rate in the euro zone against the controversial economic situation in the region, while the U.S. Federal Reserve may continue implementing policies to stimulate the economy. Investor sentiment is still under influence of corporate reports as well. Among 39% of the companies included in the STOXX 600 Index and have published their quarterly financial results, only half showed figures that matched or were better than analysts' forecasts.

REVIEW OF THE RUSSIAN STOCK MARKET

Following the results of the day, the MICEX Index lost 0.69% to close trading at 1,362.57 points and the RTS Index due to one percent ruble appreciation against the dollar increased by 0.38% to close at 1,387.54 points. The MicexPWR Sector Index decreased by 0.08%, reaching 1,190.02 points - from greater loss the indicator was kept with almost 3% increase in RusHydro's shares on its good statements under RAS in the I quarter.

ELECTRIC POWER INDUSTRY NEWS

Generators are supporting "Energostream"

Head of "Gazprom energoholding" Denis Fedorov, his brother Evgeny Fedorov, Head of "Eurosibenergo" and manager of "IES Holding" Boris Vainzikher found a non-standard way to repay debts of "Energostrim". They went "united front" and appealed to private lawyers.

To read full text: <http://www.rbcdaily.ru/tek/562949986830583>

Chinese investors have been shown the way to the Russian energy sector

The owner of the Group "Synthesis" Senator Leonid Lebedev found a strategic partner in his most troubled asset - generating company TGK-2. The place of German energy company RWE, which five years ago refused to make the deal, will be taken by State Grid Corporation of China. Antimonopoly authorities have the last word, which should give the nod to the deal.

To read full text: <http://www.rbcdaily.ru/tek/562949986810334>

COMPANY NEWS

IDGC of Centre has been assigned the status of an electricity supplier of last resort in the Tver region

According to Order of the Ministry of Energy of the Russian Federation № 210 dated April 25, 2013 IDGC of Centre was given the status of an electricity supplier of last resort in the Tver region. The assignment of the supplier of last resort status was made by the Ministry of Energy of the Russian Federation on the basis of the Main provisions of the functioning of retail electricity markets, approved by Resolution of the RF Government № 442 of May 4, 2012, in connection with the deprivation of OJSC «Tverenergosbyt» of the status of a subject of the wholesale market of electric energy and power.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88387

Today – 30.04.2013 IDGC of Centre to publish its RAS statements for 1Q 2013, the statements will be available on the corporate web-site at <http://www.mrsk-1.ru/ru/investors/calendar/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 362,57	-0,69%	-7,60%
S&P 500	1 590,75	0,54%	11,54%
FTSE 100	6 444,47	0,28%	9,27%
DJStoxx 600	297,39	0,51%	6,33%
STOXX Utilities	269,79	1,24%	4,17%
Nikkei	13 884,13	0,00%	33,56%
Bovespa	54 539,14	0,53%	-10,52%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	103,16	0,00%	-7,16%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3752
Capitalisation**, billion RUR	15,84
Capitalisation**, million USD	507,38

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,08%	-30,30%
Shares of IDGC of Centre	-0,27%	-37,47%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,42%	-37,36%
MOESK	-3,94%	-11,93%
IDGC of Northern Caucasus	-0,07%	-43,51%
IDGC of Centre and Volga Region	4,19%	-18,47%
IDGC of North-West	3,85%	-27,88%
IDGC of Urals	0,33%	-30,00%
IDGC of Siberia	0,00%	-1,14%
IDGC of South	0,64%	-21,69%
Lenenergo	1,80%	-28,43%

Source: MICEX, Company calculations

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Tickers

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