

DAILY MARKET REVIEW

ON 17.01.2023

ELECTRIC POWER INDUSTRY NEWS

Electricity production in the Russian Federation in 2022 increased by 0.7%, energy consumption - by 1.5%

The growth in electricity production in the Russian Federation in 2022 amounted to 0.7%, energy consumption – 1.5%, Deputy Prime Minister Alexander Novak said during a meeting chaired by Prime Minister Mikhail Mishustin. Novak noted in his report that the growth in the electricity production from renewable sources amounted to 38%, and the main increase in the consumption was recorded in pumping, oil production, railway transportation, as well as in the aluminum industry.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Power supply systems for 2022 were modernized in 147 settlements of the Yaroslavl region

In the Yaroslavl region, work continues on the modernization of electric grids. Last year, specialists of the branch of Rosseti Centre, PJSC - Yarenergo, as part of a program to improve the quality and reliability of power supply to consumers, carried out this work in 147 settlements of the region.

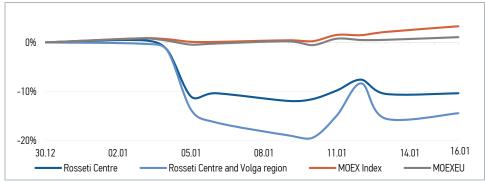
Read full text: https://www.advis.ru/

Tulenergo plans to repair 113 kilometres of power lines of different voltage classes in 2023

Rosseti Centre and Volga region - Tulenergo has defined plans for the repair program for 2023. The power company plans to allocate 654 million rubles for its implementation. Power engineers will repair power equipment at 35-110 kV substations: 4 transformers, 143 switches, 571 isolating switches, short circuiters, disconnectors.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 224.90	1.13%	3.29%
S&P 500	3 999.09	0.00%	4.16%
FTSE 100	7 860.07	0.20%	5.48%
Nikkei	25 822.32	-1.14%	-1.04%
Sensex	60 092.97	-0.28%	-1.23%
CSI300	4 137.96	1.56%	6.88%
Bovespa	110 916.08	0.00%	1.08%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	67.5744	0.00%	-3.93%
ELIDO/DLID	72 1121	n nn%	2 2404

Source: Central Bank of Russia, Company calculation	ons
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 199	3 329
Trading volume, ₽ mln	10.2	75.4
Trading volume, mln pcs	35.5	354.7
Average trading volume over the last 30 days, mln pcs	63.5	395.6
% of the share capital	0.08%	0.31%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2858	12.07	178.56
Rosseti Centre and Volga region	0.2127	23.97	354.73

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.06%	3.67%
MoexEU	0.53%	1.05%
Rosseti Centre*	0.14%	-10.35%
Rosseti Centre and Volga region*	1.29%	-14.41%

Source: MOEX, Company calculations

Crid componies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.34%	0.37%
Rosseti Volga	4.65%	14.07%
Rosseti Moscow Region	0.42%	-5.56%
Rosseti Northern Caucasus	1.08%	11.22%
Rosseti North-West	0.52%	12.09%
Rosseti Ural	0.57%	-9.56%
Rosseti Siberia	0.55%	10.32%
Rosseti South	0.14%	8.79%
Rosseti Lenenergo	-0.78%	18.79%
Rosseti Tomsk	-0.97%	7.34%
Rosseti Kuban	-1.17%	5.53%

Source: MOEX, Company calculations

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Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX