

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Experts: "black" mining can lead to failures and increased costs for energy consumers

Illegal mining of cryptocurrency can provoke emergency situations in the power grid complex, affect its development and modernization, and also increase the cost of electricity for certain categories of consumers. At the same time, illegal miners are resorting to more and more sophisticated ways to conceal their activities. This was reported by companies and experts interviewed by TASS.

Read full text: <https://tass.ru/>

COMPANY NEWS

The Kostromaenergo branch presented a festive event to children of the social rehabilitation centre "Raduga"

The branch "Rosseti Centre - Kostromaenergo", on the initiative of the trade union committee, organized a charity event to collect clothes and toys for children from the social rehabilitation centre "Raduga" of the Nerekhtsky district of the Kostroma region.

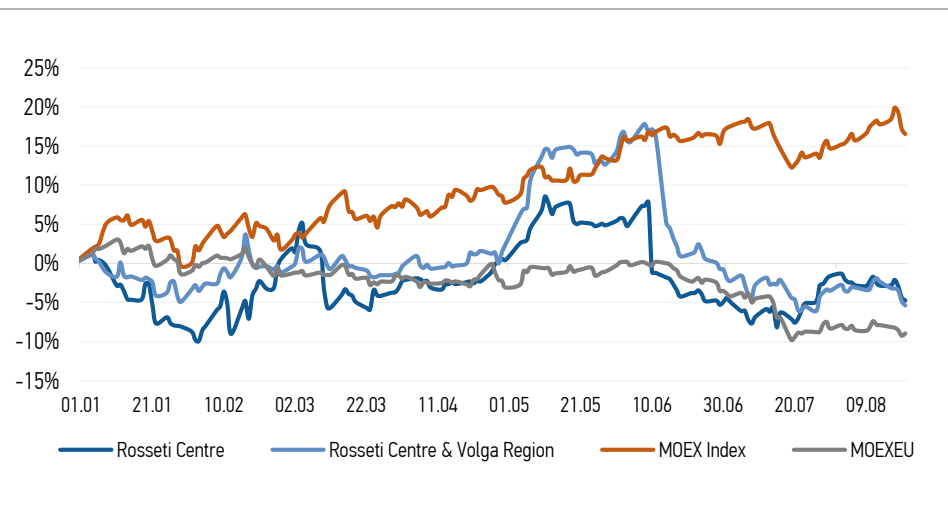
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Marienergo introduced a special operating mode

"Rosseti Center and Volga Region Marienergo" introduced a special operating mode due to the presence of increased risks of ensuring reliable operation of the branch's power grid facilities because of forest fires on the Kokshaysky tract and the introduction of an emergency situation in regional forests that arose due to forest fires in the Republic of Mari El.

Read full text: <https://gg12.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 832,70	-0,55%	16,53%
S&P 500	4 441,67	0,81%	18,25%
FTSE 100	7 065,27	0,09%	7,77%
Nikkei	27 013,25	-0,98%	-1,57%
Sensex	55 329,32	-0,54%	15,87%
CSI300	4 769,27	-1,91%	-8,48%
Bovespa	118 052,80	0,76%	-0,81%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1503	0,94%	0,37%
EURO/RUB	86,615	0,57%	-4,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	459	634
Trading volume, ₺ mln	2,9	7,9
Trading volume, mln pcs	7,6	33,2
Average trading volume over the last 30 days, mln pcs	13,9	50,3
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3822	16,14	217,61
Rosseti Center & Volga Region	0,2385	26,88	362,49

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,86%	4,77%
MoexEU	0,33%	-8,94%
Rosseti Centre*	-0,42%	-4,74%
Rosseti Center & Volga Region*	-0,58%	-5,39%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,13%	-30,96%
Rosseti FGC UES	0,47%	-12,90%
Rosseti Volga	0,47%	-20,69%
Rosseti Moscow Region	-0,42%	-14,64%
Rosseti Northern Caucasus	-0,44%	-6,73%
Rosseti North-West	-0,30%	-8,10%
Rosseti Ural	0,00%	-8,65%
Rosseti Siberia	-0,17%	-21,64%
Rosseti South	0,00%	-8,32%
Rosseti Lenenergo	2,11%	20,46%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,00%	-4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)