

DAILY MARKET REVIEW

ON 05.05.2025

ELECTRIC POWER INDUSTRY NEWS

Electricity transmission tariff in the Russian Federation in 2026 may increase by 9.8%

The increase in the tariff for electricity transmission through grids for all categories of consumers next year may amount to 9.8%, through the unified energy grid ("FGC tariff" - IF) - by 12.1%, according to the scenario conditions of the macro forecast for 2025-2028, published on the website of the Ministry of Economic Development, which were reviewed by the government. In 2027, tariffs for grids may increase by 6.3%, UNEG - by 9.3%. In 2028, it may be an increase of about 4.2% and 4.3%, respectively.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Voronezh power engineers went to the Moscow region to eliminate consequences of a failure

First responding crews of Voronezh power engineers are helping colleagues from the Moscow region in eliminating the emergency situation, TASS reports. In the capital region, a cyclone knocked down more than 300 transmission line poles, leaving thousands of people without power. Crews of power engineers from a number of regions came to the aid of their colleagues from the Moscow region.

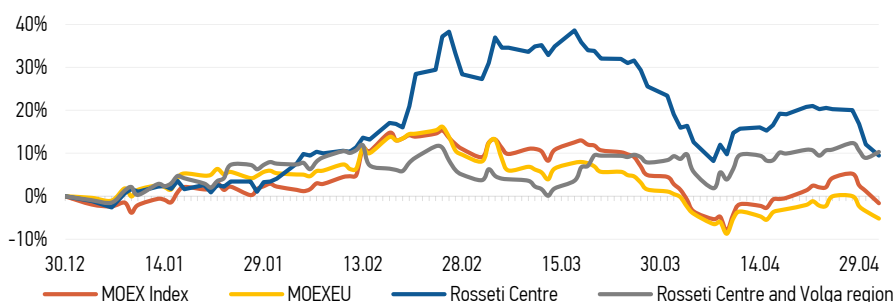
Read full text: <https://gorcom36.ru/>

Employees of Rosseti Centre and Volga region improved a monument to soldiers of the Great Patriotic War in the Vladimir region

Power engineers of the Vladimirenergo branch provided assistance in improving the monument to the heroes who died during the Great Patriotic War. The event was held as part of the memorial event "Alley of Veterans", dedicated to the 80th anniversary of Victory Day. Representatives of the Youth Council of the branch, together with employees of the district administration, carried out work to improve the territory of the memorial site in the village of Danilovka in the Sobinsky district.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 836.70	-2.80%	-1.61%
S&P 500	5 686.67	1.47%	-3.73%
FTSE 100	8 596.35	1.17%	5.85%
Nikkei	36 830.69	1.04%	-7.68%
Sensex	80 242.24	0.00%	2.55%
CSI300	3 770.57	0.00%	-5.71%
Bovespa	135 134.00	0.05%	12.35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.4933	0.00%	-19.85%
EURO/RUB	92.8370	0.00%	-12.50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 617	508
Trading volume, P mln	9.2	10.6
Trading volume, mln pcs	17.6	27.9
Average trading volume over the last 30 days, mln pcs	39.5	84.1
% of the share capital	0.04%	0.02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5244	22.14	271.67
Rosseti Centre and Volga region	0.3795	42.77	524.81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.93%	14.13%
MoexEU	-1.80%	-5.19%
Rosseti Centre*	-2.38%	9.43%
Rosseti Centre and Volga region*	1.28%	10.32%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.59%	-11.26%
Rosseti Volga	-1.04%	18.02%
Rosseti Moscow Region	-0.77%	-1.33%
Rosseti Northern Caucasus	-1.19%	1.46%
Rosseti North-West	0.00%	7.63%
Rosseti Ural	0.36%	14.03%
Rosseti Siberia	-3.24%	-14.04%
Rosseti South	-2.27%	13.94%
Rosseti Lenenergo	-2.22%	0.07%
Rosseti Tomsk	0.00%	2.12%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)