

DAILY MARKET REVIEW

ON 31.03.2025

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: more than half of Russian fuel and energy companies use AI

More than half of domestic fuel and energy companies use artificial intelligence in their work. This was stated by Deputy Minister of Energy of the Russian Federation Eduard Sheremetsev. Summing up the results of the implementation of artificial intelligence in the fuel and energy sector for 2024, Sheremetsev noted that over the past three years, the share of companies using AI has increased from 29% to 58%.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Yaroslavl branch of Rosseti Centre entered the top three best enterprises in Russia for supporting large families

The branch of Rosseti Centre, PJSC - Yarenergo took third place in the federal stage of the All-Russian competition "Russian Organization of High Social Efficiency" in the nomination "For support of employees - parents of many children and their children in organizations of the production sector". The award ceremony was held in the Government House of the Russian Federation in Moscow. The award was given to Acting Director of the Yarenergo branch Oleg Batalov by Deputy Prime Minister of the Russian Federation for Social Policy Tatyana Golikova.

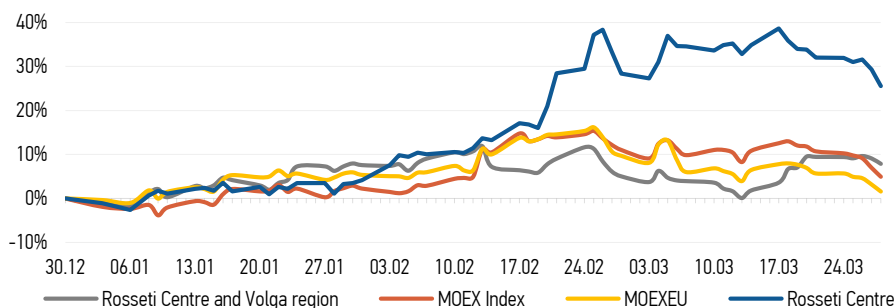
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region completed reconstruction of an overhead power line for construction of a new school in Suzdal

Specialists from the branch of Rosseti Centre and Volga region, PJSC – Vladimirenergo completed the reconstruction of a 10 kV overhead power line in Suzdal, creating conditions for the construction of a new school for 1,200 pupils. The construction of the educational institution is being carried out within the framework of the national project "Education".

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 025.65	-1.89%	4.95%
S&P 500	5 580.94	-1.97%	-5.52%
FTSE 100	8 658.85	-0.08%	6.62%
Nikkei	37 120.33	-1.80%	-6.95%
Sensex	77 414.92	-0.25%	-1.06%
CSI300	3 915.17	-0.44%	-2.10%
Bovespa	131 902.00	-0.94%	9.66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83.8347	-0.44%	-17.55%
EURO/RUB	90.5441	-1.59%	-14.66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 760	1 336
Trading volume, P mln	54.7	35.3
Trading volume, mln pcs	90.9	95.1
Average trading volume over the last 30 days, mln pcs	102.3	163.8
% of the share capital	0.22%	0.08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6016	25.40	302.96
Rosseti Centre and Volga region	0.3711	41.82	498.86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.71%	10.43%
MoexEU	-1.56%	1.58%
Rosseti Centre*	-2.94%	25.54%
Rosseti Centre and Volga region*	-1.12%	7.88%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.75%	0.57%
Rosseti Volga	-2.03%	12.06%
Rosseti Moscow Region	-1.36%	2.10%
Rosseti Northern Caucasus	-0.84%	15.85%
Rosseti North-West	-2.42%	17.92%
Rosseti Ural	-2.81%	17.36%
Rosseti Siberia	-0.58%	3.92%
Rosseti South	0.26%	29.94%
Rosseti Lenenergo	-3.24%	11.57%
Rosseti Tomsk	-3.58%	14.13%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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