

DAILY MARKET REVIEW

ON 14.01.2026

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy to adjust programs to follow the rising energy consumption

Energy Minister Sergei Tsivilev held a working meeting, focusing on the results of the past year and priority areas for the development of the fuel and energy sector in 2026. Particular attention was paid to the need for accelerated development of energy infrastructure, which is related to the projected increase in electricity consumption, the ministry's press service reported.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Belgorod power engineers installed outdoor lighting in 104 settlements in the region

In 2025, at the request of municipal authorities, the branch of Rosseti Centre - Belgorodenergo constructed 12 kilometres of new outdoor lighting lines in cities, villages, and on local roads, installing 1,316 lighting fixtures, approximately 300 of which are LED ones. The largest number of light points were added in the Stary Oskolsky, Korochansky, Belgorodsky, Yakovlevsky and Prokhorovsky districts. It has become much brighter and safer there.

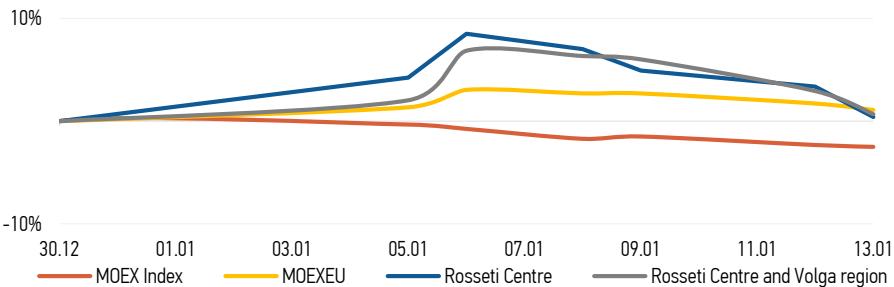
Read full text: <https://eepir.ru>

Over 130 power engineers continue eliminating consequences after bad weather in the Ryazan region around the clock

31 crews of power engineers from the branch of Rosseti Centre and Volga region - Ryazanenergo are working around the clock to eliminate technical problems at power facilities in the Ryazan region following two waves of heavy snowfall and freezing rain. Power has now been restored to over 90% of customers affected by the storm. Work has been completed in 115 settlements in the region.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

World indexes	Value	Change per day	fr 31.12.25
MOEX Russia	2 696.92	-0.19%	-2.52%
S&P 500	6 963.74	-0.19%	0.98%
FTSE 100	10 137.35	-0.03%	1.98%
Nikkei	53 992.00	0.19%	7.26%
Sensex	83 627.69	-0.30%	-1.24%
CSI300	4 761.03	-0.60%	2.36%
Bovespa	161 973.05	-0.72%	0.53%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.25
USD/RUB	78.7913	0.72%	1.74%
EURO/RUB	91.9668	-0.14%	0.53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 738	1 459
Trading volume, ₽ mln	47.5	32.9
Trading volume, mln pcs	55.1	59.9
Average trading volume over the last 30 days, mln pcs	48.3	62.1
% of the share capital	0.13%	0.05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.8620	36.39	461.88
Rosseti Centre and Volga region	0.5499	61.97	786.54

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.25
STOXX 600 Utilities	-1.18%	1.91%
MoexEU	-0.62%	1.09%
Rosseti Centre*	-2.88%	0.40%
Rosseti Centre and Volga region*	-2.19%	0.68%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.25
Rosseti	-1.47%	7.53%
Rosseti Volga	-0.72%	-1.20%
Rosseti Moscow Region	-1.12%	3.59%
Rosseti Northern Caucasus	-3.99%	4.46%
Rosseti North-West	-0.51%	10.66%
Rosseti Ural	-2.61%	2.06%
Rosseti Siberia	-1.45%	-3.32%
Rosseti South	-4.04%	-0.31%
Rosseti Lenenergo	-2.12%	8.92%
Rosseti Tomsk	-1.37%	9.76%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM