

ELECTRIC POWER INDUSTRY NEWS

Net profit of Russian enterprises in the electric power industry in the first half of 2025 increased by 34%, heat supply decreased by 26%

Net profit (profit minus loss) of Russian companies in the field of electricity, gas and steam supply, air conditioning for the first half of 2025 amounted to RUB 910.7 billion, which is 29.8% more than a year earlier, according to materials published by Rosstat. At the same time, the share of profitable organizations in the sector decreased by 3.6 percentage points - to 49.4%.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre installed new lighting on two streets in Yaroslavl

Specialists from the branch of Rosseti Centre, PJSC - Yarenergo installed 37 lighting fixtures on two streets in Yaroslavl, where there was no lighting before. Lighting devices have a long service life, a high degree of protection and resistance to temperature and voltage fluctuations in the grid. The self-supporting insulated wire used is durable, safe, ensures stable operation of power lines even when branches and trees fall on the wires, and snow sticks.

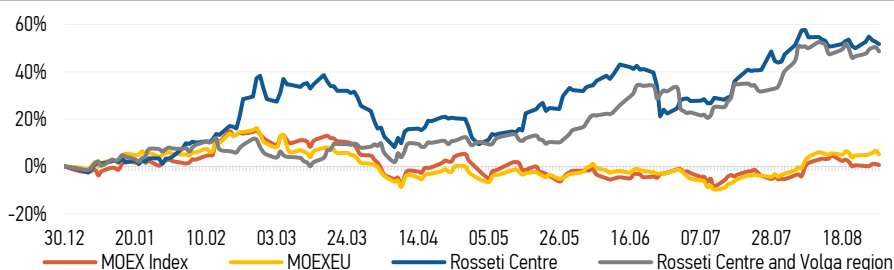
Read full text: <https://yarreg.ru>

Rosseti Centre and Volga region implemented the regional program "Light Yard" in Kineshma of the Ivanovo region

The branch of Rosseti Centre and Volga region - Ivenergo completed work on installing a street lighting system in more than 40 public spaces in the city of Kineshma. The "Light Yard" project is being implemented as part of the regional program "Local Initiatives". Its goal is to create modern lighting systems in courtyards and public spaces that were previously landscaped. Residents themselves determine the areas where new lighting fixtures need to be installed.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 899,38	-0,46%	0,57%
S&P 500	6 460,26	-0,64%	9,37%
FTSE 100	9 187,34	-0,32%	13,13%
Nikkei	42 718,47	-0,19%	7,08%
Sensex	79 809,65	-0,34%	2,00%
CSI300	4 496,76	0,74%	12,45%
Bovespa	141 422,27	0,26%	17,57%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,2918	-0,19%	-21,03%
EURO/RUB	93,4891	0,16%	-11,89%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 933	517
Trading volume, P mln	26,0	9,2
Trading volume, mln pcs	35,8	18,0
Average trading volume over the last 30 days, mln pcs	60,9	74,6
% of the share capital	0,08%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7272	30,70	382,37
Rosseti Centre and Volga region	0,5112	57,61	717,52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,89%	13,52%
MoexEU	-1,38%	5,08%
Rosseti Centre*	-0,60%	51,75%
Rosseti Centre and Volga region*	-1,20%	48,60%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,28%	-6,03%
Rosseti Volga	-2,26%	96,91%
Rosseti Moscow Region	-1,29%	28,02%
Rosseti Northern Caucasus	0,44%	12,07%
Rosseti North-West	-1,76%	63,71%
Rosseti Ural	-0,19%	21,57%
Rosseti Siberia	-0,94%	-8,28%
Rosseti South	-3,35%	55,60%
Rosseti Lenenergo	0,24%	21,89%
Rosseti Tomsk	-0,66%	6,71%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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