

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers to prohibit grid companies from spending money on modernization in the absence of an investment program

Expenses of grid organizations for modernization of power grids will be included in the calculation of the required gross revenue (RGR) of companies only if they have an approved investment program. This norm is contained in a draft resolution of the Russian government, which clarifies the procedure for accounting for depreciation charges when setting electricity tariffs.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Orelenergo's power engineers are carrying out restoration work after another weather anomaly

Specialists of the branch of Rosseti Centre - Orelenergo, around the clock, are eliminating newly emerging technological violations at power facilities caused by ice falling from tree branches onto power lines after abrupt thawing.

Crews are continuing their work in the Orlovsky, Mtsensky, Pokrovsky, Bolkhovsky, Verkhovsky, Uritsky and Novosilsky districts. The consequences of local technological violations are being eliminated by 107 crews: 421 specialists, 183 special vehicles.

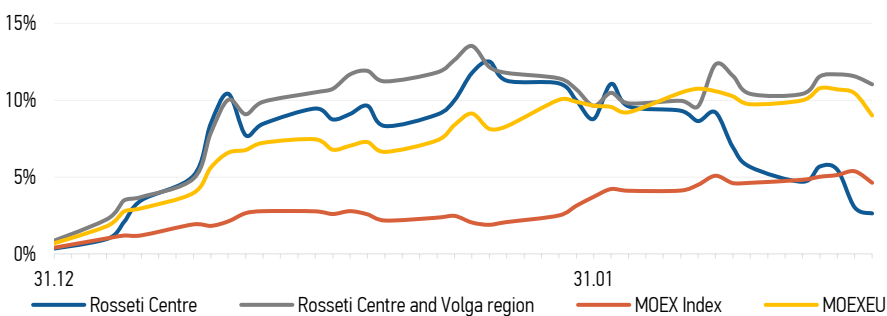
Read full text: <https://www.infoorel.ru/>

Alexander Sokolov and Igor Makovskiy discussed current issues of the power grid complex in the region

Governor of the Kirov Region Alexander Sokolov and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy visited the Kirovenergo branch and inspected the newly created multifunctional information technology centre, and also discussed the results of activities in 2023 and prospects for development of the region's power grid complex.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2024
- [Rosseti Centre and Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 242,48	-0,71%	4,63%
S&P 500	5 005,57	-0,48%	5,45%
FTSE 100	7 711,71	1,50%	-0,28%
Nikkei	38 365,00	0,54%	14,65%
Sensex	72 426,16	0,52%	0,26%
CSI300	3 364,93	0,00%	-1,93%
Bovespa	128 725,88	0,72%	-4,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,8237	0,43%	1,68%
EURO/RUB	98,4099	0,61%	-2,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 423	1 318
Trading volume, P mln	25,5	28,1
Trading volume, mln pcs	44,2	82,0
Average trading volume over the last 30 days, mln pcs	70,6	167,5
% of the share capital	0,10%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5774	24,38	265,47
Rosseti Centre and Volga region	0,3423	38,58	420,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,50%	-8,78%
MoexEU	-1,31%	9,00%
Rosseti Centre*	-0,38%	2,63%
Rosseti Centre and Volga region*	-0,47%	11,03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,64%	14,38%
Rosseti Volga	-1,57%	18,95%
Rosseti Moscow Region	-0,68%	2,78%
Rosseti Northern Caucasus	-1,06%	16,11%
Rosseti North-West	0,28%	18,89%
Rosseti Ural	0,68%	12,33%
Rosseti Siberia	0,00%	0,00%
Rosseti South	1,57%	55,56%
Rosseti Lenenergo	-0,47%	24,72%
Rosseti Tomsk	0,62%	43,95%
Rosseti Kuban	3,09%	60,36%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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