

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy to amend the WECM Rules to eliminate distortion of price signals on the day-ahead market

The Ministry of Energy of the Russian Federation intends to combat "distortion of price signals" in the cost of electricity on the day-ahead market. To this end, the department is developing amendments to the Rules of the Wholesale Electricity and Capacity Market (WECM) "on the issue of clarifying pricing mechanisms", the corresponding notification was published on Friday evening, 30 July, on the federal portal of draft regulatory legal acts.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Kostromaenergo's power engineers repaired about 160 km of overhead power lines in 6 months

The branch "Rosseti Centre Kostromaenergo" summed up the results of the repair program for the first half of 2021.

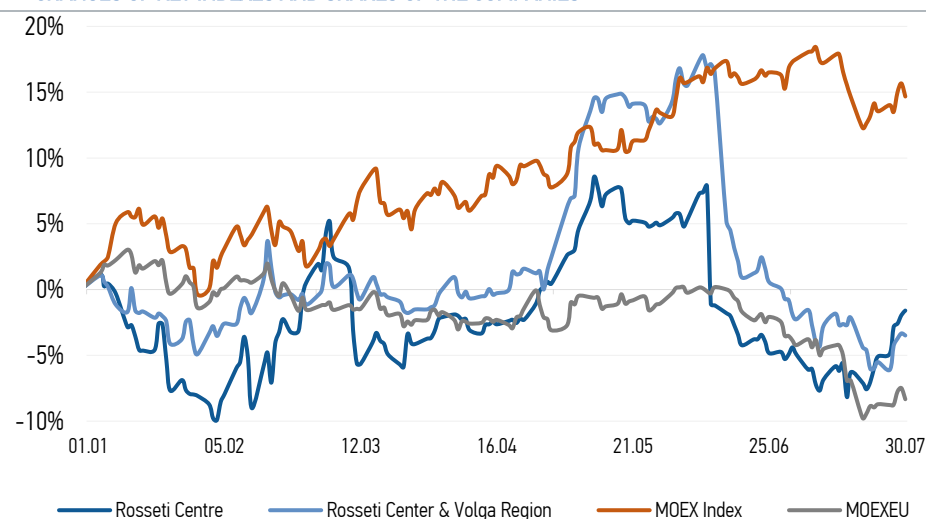
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnoenergo completed the repair of 615 pieces of equipment at 30 substations of 35-110 kV

Specialists of "Rosseti Center and Volga Region - Nizhnoenergo" summed up the results of the branch's repair program for six months of 2021, the repair of power facilities for the next heating period is ahead of schedule.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 771,58	-0,86%	14,67%
S&P 500	4 395,26	-0,54%	17,02%
FTSE 100	7 032,30	-0,65%	7,27%
Nikkei	27 283,59	-1,80%	-0,59%
Sensex	52 586,84	-0,13%	10,13%
CSI300	4 811,17	-0,81%	-7,68%
Bovespa	121 800,80	-3,08%	2,34%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1904	-0,57%	-0,93%
EURO/RUB	86,8624	-0,06%	-4,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	655	470
Trading volume, ₺ mln	7,5	6,8
Trading volume, mln pcs	19,0	28,1
Average trading volume over the last 30 days, mln pcs	17,8	65,6
% of the share capital	0,05%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3948	16,67	227,73
Rosseti Center & Volga Region	0,2433	27,42	374,63

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,50%	-1,80%
MoexEU	-0,91%	-8,33%
Rosseti Centre*	0,36%	-1,60%
Rosseti Center & Volga Region*	-0,16%	-3,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,24%	-25,78%
Rosseti FGC UES	-0,99%	-8,92%
Rosseti Volga	-0,09%	-17,53%
Rosseti Moscow Region	0,36%	-11,39%
Rosseti Northern Caucasus	0,00%	-7,40%
Rosseti North-West	-0,10%	-9,84%
Rosseti Ural	5,99%	-5,93%
Rosseti Siberia	0,34%	-23,73%
Rosseti South	-0,11%	-6,16%
Rosseti Lenenergo	1,49%	17,40%
Rosseti Tomsk	-0,28%	-5,97%
Rosseti Kuban	0,00%	-5,01%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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