

# **DAILY MARKET REVIEW**

# ON 07.07.2023

## **ELECTRIC POWER INDUSTRY NEWS**

# Moscow developed a station for fast charging of several electric vehicles at once

Moscow has developed an electric charging station (ECS) for several electric vehicles at once. The project is completely domestic - from components to software, Mayor of the city Sergey Sobyanin said in his telegram channel.

"The station can charge three electric vehicles at the same time, on average from 10-20 to 40-60 minutes. The development is intended for installation at urban sites, in residential areas or cottage settlements. It is equipped with current leakage protection and an emergency charge stop button," he wrote

Read full text: https://www.eprussia.ru/

# **COMPANY NEWS**

# The branch of Rosseti Centre, PJSC - Tverenergo performs repairs of equipment of large power supply centres

Since the beginning of this year, specialists of the branch of Rosseti Centre - Tverenergo have carried out equipment repairs and maintenance at twenty 35-110 kV substations. In total, the power engineers repaired 167 circuit breakers, 362 10-110 kV disconnectors with replacement of 168 units of pole insulation, as well as 224 35-110 kV power transformers.

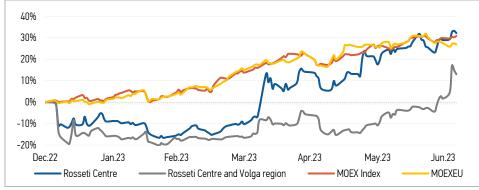
Read full text: <a href="https://tver.mk.ru/">https://tver.mk.ru/</a>

# Students of ISPU and Ivanovo Energy College to work in Ivenergo's student team during the summer

A new labour season of student teams has started in the branch of Rosseti Centre and Volga region, PJSC - Ivenergo. At the opening ceremony, Prometheus 2023 Team Commander Ivan Sadovnikov was presented with a work permit by Andrey Ukhtin, Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World Change Value indexes per day fr 31.12.22 MOEX Russia 2 819,60 0,52% 30,89% S&P 500 4 411,59 -0,79% 14,90% FTSE 100 7 280,50 -2,17% -2,30% Nikkei 32 773.02 -1.70% 25.59% 65 785,64 0,52% Sensex 8.13% CSI300 3 842,75 -0,67% -0,75% 117 425,70 -1.78%7,01% Bovespa

Source: MUEX, Compai	пу саксикатютѕ			
Cumanarana	Velue	Cl	Change	
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	90,3380	0,89%	28,44%	
EURO/RUB	98,4144	0,69%	30,08%	

Source: Central Bank of Russia, Company calculat	มเดนเสมอกร	alculat	v cal	pany	Lomp	ussia,	tΚ	0)	Bank	ntral	Source:	
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 785	2 706
Trading volume, ₽ mln	20,6	51,9
Trading volume, mln pcs	48,8	184,9
Average trading volume over the last 30 days, mln pcs	164,2	288,3
% of the share capital	0,12%	0,16%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4214	17,79	196,93
Rosseti Centre and Volga region	0,2808	31,65	350,30

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1,45%	6,03%	
MoexEU	-0,38%	26,90%	
Rosseti Centre*	-0,80%	32,18%	
Rosseti Centre and Volga region*	-1,65%	13,00%	

Source: MOEX, Company calculations

Crid company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0,08%	15,92%	
Rosseti Volga	-2,33%	65,29%	
Rosseti Moscow Region	-1,05%	22,11%	
Rosseti Northern Caucasus	0,22%	53,40%	
Rosseti North-West	-1,41%	60,65%	
Rosseti Ural	-1,95%	58,29%	
Rosseti Siberia	-0,49%	63,36%	
Rosseti South	-1,08%	52,88%	
Rosseti Lenenergo	0,83%	82,60%	
Rosseti Tomsk	11,18%	153,85%	
Rosseti Kuban	-1,16%	278,25%	

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX