

DAILY MARKET REVIEW

ON 29.05.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti completed the development of a Methodology for identifying vulnerabilities and undeclared capabilities in software and hardware of the electric grid complex

The Intelligent Laboratory of Digital Networks of the Rosseti Group has completed the development of a Methodology for identifying vulnerabilities and undeclared capabilities in software and hardware of the electric grid complex, the press service of the electric grid holding reports.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Tverenergo's specialists increase the reliability of 6-10 kV substation equipment

In 2025, specialists from the branch of Rosseti Centre - Tverenergo will repair 419 6-10 kV transformer substations. The power engineers will replace 1,069 insulators, 104 circuit breakers, 1,598 fuses, 27 10 kV disconnectors and 94 grounding devices at the transformer substations.

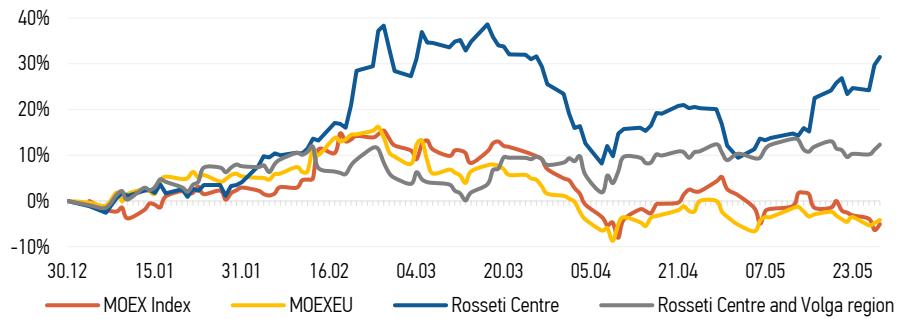
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region connected more than 1,200 consumers to power grids in the Vladimir region in three months of 2025

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo summed up the results of its activities on new connection to power grids in the first quarter of this year. In total, the company connected 1,239 consumers with a total capacity of 22.7 MW.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 785,20	1,77%	-3,39%
S&P 500	5 888,55	-0,56%	-0,31%
FTSE 100	8 726,01	-0,59%	7,45%
Nikkei	38 157,50	-0,02%	-4,35%
Sensex	81 312,32	-0,29%	3,92%
CSI300	3 836,24	-0,08%	-4,07%
Bovespa	138 888,00	-0,47%	15,47%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	79,6176	-0,05%	-21,70%
EURO/RUB	90,9007	0,48%	-14,33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 393	881
Trading volume, ₽ mln	15,0	23,3
Trading volume, mln pcs	23,8	60,4
Average trading volume over the last 30 days, mln pcs	49,6	85,3
% of the share capital	0,06%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6300	26,60	334,06
Rosseti Centre and Volga region	0,3864	43,55	546,94

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	-0,67%	16,45%
MoexEU	0,69%	-4,15%
Rosseti Centre*	1,35%	31,47%
Rosseti Centre and Volga region*	1,02%	12,33%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	0,86%	-14,20%
Rosseti Volga	-0,28%	37,20%
Rosseti Moscow Region	0,47%	1,24%
Rosseti Northern Caucasus	0,00%	-9,76%
Rosseti North-West	2,08%	17,48%
Rosseti Ural	-0,33%	6,84%
Rosseti Siberia	1,39%	-4,80%
Rosseti South	-0,99%	20,10%
Rosseti Lenenergo	1,23%	-3,29%
Rosseti Tomsk	0,00%	2,83%

Source: MOEX, Company calculations

* - at the market price at MOEX