ROSSETI

DAILY MARKET REVIEW

ON 20.05.2025

ELECTRIC POWER INDUSTRY NEWS

A draft resolution on "standards" for power grid organizations to be submitted to the Cabinet in June

A draft resolution establishing the introduction of measures limiting the maximum operating costs of territorial grid organizations (TGOs) providing electricity transmission services, the so-called "standards" method, will be submitted to the Cabinet in June, the Federal Antimonopoly Service (FAS) of Russia told RIA Novosti. The standards will be calculated for 59 types of equipment: 52 primary power grid equipment and seven types of secondary equipment related to the digitalization of power grids.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

Power engineers from the Lipetsk branch of Rosseti Centre to reconstruct and build 366 km of power transmission lines in 2025

In 2025, the branch of Rosseti Centre, PJSC - Lipetskenergo will allocate RUB 483 million for the repair and maintenance of facilities. As part of the preparation of the electric grid complex for the upcoming autumn-winter period, power engineers will carry out comprehensive technical measures on 577 power transmission lines of various voltage classes and 68 35-110 kV substations. At high-voltage power supply centres, specialists will repair switches, disconnectors and replace pole insulators.

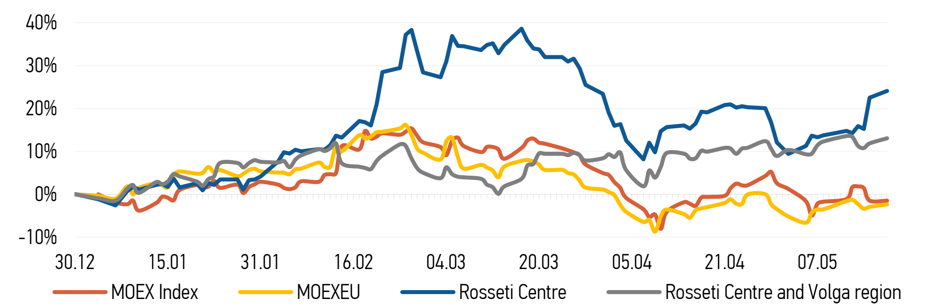
Read full text: https://www.mrsk-1.ru

Rosseti to invest more than RUB 3.3 billion in 2025 in the development of Udmurtia's electric grids

Head of the Udmurt Republic Alexander Brechalov and General Director of PJSC Rosseti Andrey Ryumin discussed increasing the reliability of the region's grid complex and current issues of infrastructure development at a working meeting over the weekend in Izhevsk. Rosseti systematically increases the reliability of power supply to consumers in Udmurtia.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- On the decisions taken by the management bodies of Rosseti Centre
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 882,63	1,49%	-0,01%
S&P 500	5 963,60	0,09%	0,96%
FTSE 100	8 699,31	0,17%	7,12%
Nikkei	37 721,50	-0,09%	-5,45%
Sensex	82 059,42	-0,33%	4,87%
CSI300	3 901,01	0,31%	-2,45%
Bovespa	139 636,00	0,32%	16,09%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	80,7689	0,00%	-20,57%
EURO/RUB	90,7062	0,00%	-14,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 767	1 168
Trading volume, ₽ mln	28,4	30,0
Trading volume, mln pcs	47,8	77,3
Average trading volume over the last 30 days, mln pcs	49,9	96,9
% of the share capital	0,11%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,5948	25,11	310,90
Rosseti Centre and Volga region	0,3889	43,83	542,64

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,58%	15,14%
MoexEU	0,60%	-2,35%
Rosseti Centre*	1,29%	24,12%
Rosseti Centre and Volga region*	1,07%	13,05%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,41%	-10,22%
Rosseti Volga	1,54%	27,15%
Rosseti Moscow Region	0,33%	4,53%
Rosseti Northern Caucasus	-0,38%	-3,90%
Rosseti North-West	-2,68%	19,43%
Rosseti Ural	2,19%	14,79%
Rosseti Siberia	0,82%	-2,96%
Rosseti South	-1,60%	21,04%
Rosseti Lenenergo	0,88%	1,24%
Rosseti Tomsk	0,68%	3,89%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM