



DAILY

MARKET REVIEW

| 3 April, Wednesday

2013

REVIEW OF WORLD STOCK MARKETS

Significant demand has accumulated for a long weekend in European markets. The European markets, having opened after the Easter holidays, were growing on not the most optimistic news background: unemployment in February increased up to its next record - 12%, industrial PMI of the Eurozone, although it was slightly higher than expected, yet fell in March, compared to February. Alongside with this the indicator of business activity in the industry of the Eurozone has already been lower than the critical mark of 50 points for 20 months. Increasing of European indices has accelerated to 1.5% after the release of evening positive statistics from overseas. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 1.27%, the US S&P500 Index increased 0.52%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market is showing underperformance against foreign exchanges. Before the opening of trading some moderately negative external background formed on the Russian market, April 2. In the Russian market some uncertain mood dominated during the entire trading session - indices traded near zero, despite the confident percentage increase in the European markets in the second half of the day. Good data from the U.S., where growth of orders of industrial enterprises in February was the highest in five months, has not made an impression on the Russian market. At closing, the MICEX index gained 0.13% to close trading at 1,430.30 points, the RTS Index fell by 0.38% to close at 1,440.10 points. The MicexPWR Sector Index decreased by 0.55%, reaching 1,457.37 points.

ELECTRIC POWER INDUSTRY NEWS

Electricity suppliers of last resort: closer to the grids

For Russian electricity industry the year of 2013 has become a turning point - for the first time distribution grid companies, located in the territories of wholesale market price zones, have received the status of an electricity supplier of last resort.

To read full text: <http://www.rbcdaily.ru/tek/562949986432574>

Electricity consumption in Russia in January-March fell by 1.6%, electricity generation - by 1.9% because of the warm weather

Electricity consumption for the I quarter of 2013 in Russia as a whole amounted to 287.9 billion kWh, which is 1.6% less than in the first three months of 2012. Electricity consumption in the UES of Russia from the beginning of the year has been 281.6 billion kWh, which is also 1.6% less than in the same period of 2012.

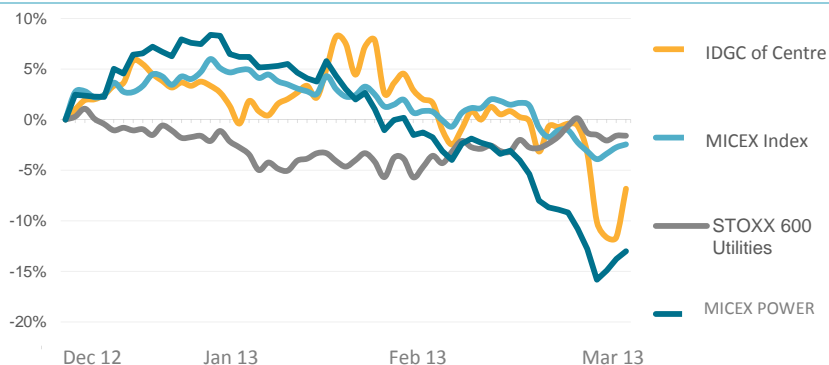
To read full text: <http://www.bigpowernews.ru/news/document48979.phtml>

COMPANY NEWS

The Board of Directors has elected Oleg Y. Isaev as General Director of IDGC of Centre for three years

To read full text: <http://www.e-disclosure.ru/Index.aspx?eventid=S3JcEmQ4gEy0-CEh0bMxeOA-B-B>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 430,30	0,13%	-3,01%
S&P 500	1 570,25	0,52%	10,10%
FTSE 100	6 490,66	1,23%	10,05%
DJStoxx 600	297,52	1,27%	6,38%
STOXX Utilities	259,25	1,73%	0,10%
Nikkei	12 003,43	-1,08%	15,47%
Bovespa	54 889,10	-1,81%	-9,95%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	110,69	-0,35%	-0,38%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5400
Capitalisation**, billion RUR	22,798
Capitalisation**, million USD	733,44

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,55%	-14,64%
Shares of IDGC of Centre	-1,78%	-10,00%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,05%	-10,14%
MOESK	-1,99%	-2,64%
IDGC of Northern Caucasus	-0,17%	-32,57%
IDGC of Centre and Volga Region	-1,80%	-2,54%
IDGC of North-West	-2,22%	-10,90%
IDGC of Urals	-2,25%	-6,54%
IDGC of Siberia	-0,05%	-2,27%
IDGC of South	-0,10%	-7,53%
Lenenergo	-1,68%	-12,12%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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