



IDGC OF CENTRE

# DAILY MARKET REVIEW

07 May, Thursday

2015

## REVIEW OF STOCK MARKETS

Before the opening of trading on 06 May some moderately negative external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 fell 0.8-1.2%. According to Bloomberg, the pressure on the market was given by growing US trade deficit in March to a record level in more than six years – according to analysts, this may mean that the US economy will show a decline in the first quarter after all. On Wednesday the main exchanges of the Asia-Pacific region with Japan still on holiday lost on average more than a percent. June Brent traded around the level of \$68.5 per barrel – \$0.5 higher than our closing of 05 May. Oil prices updated this year's maximum on unofficial statistics of the American Petroleum Institute that reported the first in the last eight weeks decline in US oil inventories.

The deterioration of the external environment was the reason for active profit-taking after a 2% increase of the MICEX Index the day before, on the daily minimum the indicator decline was close to 1.5%. In the second half of the trading session the MICEX Index was able to return to the zero point on the background of the positive reaction of European indices on released better than expected statistics on business activity in the Eurozone in April. In addition, our market is still supported with a rise in oil prices – Brent futures quotations in June tested the level of \$69.5 per barrel after the US Department of Energy had a statement on the maximum since September 2014 weekly reduction of oil reserves in the country. Experts believe that the decrease in oil stocks is caused by the increased demand for gasoline in connection with the start of the summer driving season in the US, and a sharp reduction in the number of drilling rigs in the country – to a minimum of 5 years. However, at the end of the day sales on the Russian market once again increased – pressure on the market was given by a correction in oil prices from daily highs and the beginning of trading in the US with a slight decline in the major indices after publication of statistics forecasts on employment in the manufacturing sector in April.

During the trading session the MicexPWR Sector Index looked a little worse than the market. The main contribution to the resulting decline of the indicator was made by shares of FGC UES, Inter RAO and Russian Grids.

## ELECTRIC POWER INDUSTRY NEWS

### Honouring veterans of war and labour - employees of the fuel and energy industry held in Moscow with the support of "Russian Grids"

Representatives of "Russian Grids" are taking part in the festivities dedicated to the Victory Day in the Great Patriotic War of 1941-1945.

To read full text: [http://www.rosseti.ru/press/news/index.php?ELEMENT\\_ID=22354](http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=22354)

## COMPANY NEWS

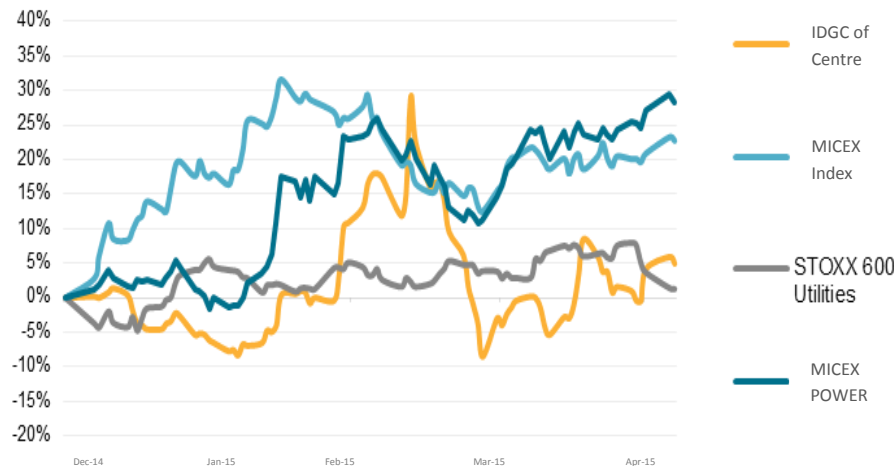
### IDGC of Centre has published financial statements for the 1st quarter of 2015 under RAS, net profit showed an increase of 42,9%

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47951/>

### Employees of Bryanskenergo actively participate in the implementation of the historical-social project of IDGC of Centre "Story of a feat"

To read full text: <http://www.mrsk-1.ru/press-center/news/branches/47950/>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 714,31	-0,44%	22,75%
S&P 500	2 080,15	-0,45%	1,03%
FTSE 100	6 933,74	0,09%	5,60%
DAX	11 350,15	0,20%	15,75%
DJStoxx 600	388,68	-0,60%	13,47%
STOXX Utilities	319,46	-0,12%	1,27%
Nikkei	19 520,01	0,00%	11,86%
Sensex	26 717,37	-2,63%	-2,84%
CSI300	4 553,33	-0,95%	28,85%
Bovespa	57 103,14	-1,63%	14,19%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,13	1,09%	-6,86%
USD/RUB	51,76	1,21%	-8,00%
Euro/RUB	57,41	0,44%	-16,00%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 192,24	-0,09%	0,66%
Brent*, USD/bbl	67,77	0,37%	10,72%

\* - May futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2650
Capitalisation**, billion RUB	11,19
Capitalisation**, million USD	216,16

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,98%	28,23%
Shares of IDGC of Centre**	-0,93%	4,95%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-2,04%	32,86%
FGC UES	-3,00%	48,39%
IDGC of Volga	-0,41%	-13,26%
MOESK	2,70%	-24,00%
IDGC of Northern Caucasus	-0,98%	25,62%
IDGC of Centre and Volga Reg	-2,47%	-26,29%
IDGC of North-West	2,46%	15,42%
IDGC of Urals	-1,35%	19,48%
IDGC of Siberia	-0,44%	-25,22%
IDGC of South	3,54%	4,21%
Lenenergo	-1,26%	34,29%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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## Tickers

Moscow Exchange  
Bloomberg  
Reuters

[MRKC](#)  
[MRKC.RX](#)  
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