

## **DAILY MARKET REVIEW**

### ON 19.06.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# Optimization of the investment program of Rosseti will not affect the tariffs for electricity transmission, - FAS

The optimization of the investment program of Rosseti will not affect the tariffs for electricity transmission, they are set until July 2024, Maxim Shaskolsky, head of the Federal Antimonopoly Service, told reporters. "It will not affect the rates in any way. We have all tariffs set until July 2024, no changes are planned," he said, TASS reports.

Russian President Vladimir Putin instructed to consider the issue of indexation rates for electricity transmission services in 2025-2027, taking into account the optimization of Rosseti's investment program. The report on the work done must be submitted by 11 October 2023, then annually.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

#### Alexander Bogomaz and Igor Makovskiy signed a cooperation agreement at the SPIEF site

Within the framework of the St. Petersburg International Economic Forum (SPIEF), Governor of the Bryansk Region Alexander Bogomaz and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy signed a cooperation agreement.

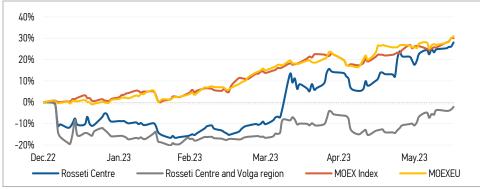
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

#### In May Nizhnovenergo's specialists carried out more than 20 events to prevent electrical injuries

In May 2023, employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo held 21 electrical safety classes for 622 schoolchildren, and also distributed about 1,500 interesting visual materials about the dangers of electricity. Explanatory work is carried out by Nizhny Novgorod power engineers as part of the implementation of the program for prevention of electrical injuries of third parties.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 800,79	0,02%	30,02%	
S&P 500	4 409,59	-0,37%	14,85%	
FTSE 100	7 642,72	0,19%	2,56%	
Nikkei	33 706,08	0,66%	29,17%	
Sensex	63 384,58	0,74%	4,18%	
CSI300	3 963,35	0,96%	2,37%	
Bovespa	118 758,42	-0,39%	8,22%	

Source: MUEX, Company calculations				
Cumanarana	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	83,9611	-0,43%	19,37%	
EURO/RUB	90,9665	-0,11%	20,24%	

Source: C	Central Ban	k of Rus	sia, Com <sub>l</sub>	pany calcı	ılations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg		
Number of deals, pcs	3 335	1 452		
Trading volume, ₽ mln	51,0	32,1		
Trading volume, mln pcs	125,0	131,9		
Average trading volume over the last 30 days, mln pcs	196,3	239,3		
% of the share capital	0,30%	0,12%		
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Source:	МОЕХ,	Company	calcui	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4082	17,23	205,25
Rosseti Centre and Volga region	0,2432	27,41	326,44

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1,25%	9,27%	
MoexEU	0,70%	30,88%	
Rosseti Centre*	1,54%	28,04%	
Rosseti Centre and Volga region*	1,29%	-2,13%	

Source: MOEX, Company calculations

Cuid componice	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1,57%	15,92%	
Rosseti Volga	10,79%	73,36%	
Rosseti Moscow Region	2,22%	14,21%	
Rosseti Northern Caucasus	1,12%	53,40%	
Rosseti North-West	1,25%	55,09%	
Rosseti Ural	-0,07%	50,05%	
Rosseti Siberia	0,77%	58,30%	
Rosseti South	2,01%	54,09%	
Rosseti Lenenergo	1,28%	75,06%	
Rosseti Tomsk	2,30%	118,18%	
Rosseti Kuban	-5,41%	251,87%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX