

REVIEW OF WORLD STOCK MARKETS

Foreign stock exchanges continued growth of the last days. Western markets opened in the neutral zone, but thanks to the good macro statistics were able to climb 0.5% by lunch. In Europe data on the labour market in Germany in June and the composite index of business and consumer confidence in the Eurozone economy in June were better than expected, in the U.S. reports on applications for unemployment benefits and public spending in May came out as expected, data on personal income in May was better than expected. At the end of the day the Western markets were supported by the statement of the Federal Reserve Bank of New York that the U.S. Federal Reserve may extend QE-3, if the economy does not match its expectations. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 0.66%, the US S&P 500 Index rose by 0.62%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Moscow Stock Exchange was dominated by sales, despite the optimism of western exchanges. Before the opening of trading some moderately positive external background formed on the Russian market on June 27. On Thursday, the Russian market was much worse than the western exchanges - the players preferred to take profits after two days of growth, despite continued growth in European indices and U.S. futures. In the afternoon, the decline of the MICEX Index exceeded one percent, while the major European markets added on average more than half a percent on good statistics. The reaction of the Russian market for the Western optimism was very low-key - the MICEX Index was only able to halve the daily losses. At the end of the day, the MICEX Index lost 0.54% to close trading at 1,313.23 points and the RTS Index due to more than a half-point growth of the ruble against the dollar rose by 0.13% to close at 1,262.77 points. The MicexPWR Sector Index gained conditional 0.02%, reaching 1,148.40 points.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" and FGC do not exclude coming of strong shareholders to implement their investment programs

To read full text: <http://www.bigpowernews.ru/news/document50560.phtml>

COMPANY NEWS

The Federal Arbitration Court of the Moscow District reversed the decision of the Moscow Arbitration Court and the ruling of the 9th Arbitration Appeal Court to recover 5.1 billion rubles of unjust enrichment from IDGC of Centre in favour of Novolipetsk Steel Plant

According to the operative part of the judgment reversing a previous decision, announced June 27, 2013, IDGC of Centre received funds for the actual electricity transmission services rendered for NLMK in accordance with the terms of a contract on electric power transmission and applicable law, according to a statement of IDGC of Centre.

To read full text: <http://www.finam.ru/analysis/newsitem75665/default.asp>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 313,23	-0,54%	-10,95%
S&P 500	1 613,20	0,62%	13,11%
FTSE 100	6 243,40	1,26%	5,86%
DJStoxx 600	286,42	0,66%	2,41%
STOXX Utilities	249,79	0,82%	-3,55%
Nikkei	13 213,55	2,96%	27,11%
Bovespa	47 609,46	0,93%	-21,89%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,82	1,14%	-7,46%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3660
Capitalisation**, billion RUR	15,45
Capitalisation**, million USD	469,84

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,02%	-32,74%
Shares of IDGC of Centre	-1,05%	-39,00%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,92%	-24,67%
MOESK	1,56%	-19,01%
IDGC of Northern Caucasus	0,34%	-45,09%
IDGC of Centre and Volga Region	-0,74%	-22,61%
IDGC of North-West	-0,64%	-40,15%
IDGC of Urals	0,00%	-20,93%
IDGC of Siberia	-1,28%	-12,50%
IDGC of South	0,44%	-30,40%
Lenenergo	0,22%	-28,95%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM