

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Departments found consensus on differentiation of FGC tariffs, continue to discuss terms

The Federal Antimonopoly Service (FAS) of Russia and the Ministry of Energy agreed on their positions on the FGC UES tariff differentiation project, but the question of the timing of bringing the grid tariff in the backbone grids to the tariff for transmission in lower voltage grids has not yet been resolved, said on Tuesday, 6 September, to reporters Head of the FAS Russia Igor Artemiev.

Read full text: <http://www.bigpowernews.ru/markets/>

## COMPANY NEWS

### Since the beginning of 2020 Tverenergo's specialists installed more than 17 thousand intelligent electricity metering devices

The branch "Rosseti Centre Tverenergo" continues to implement a set of measures to combat electricity theft.

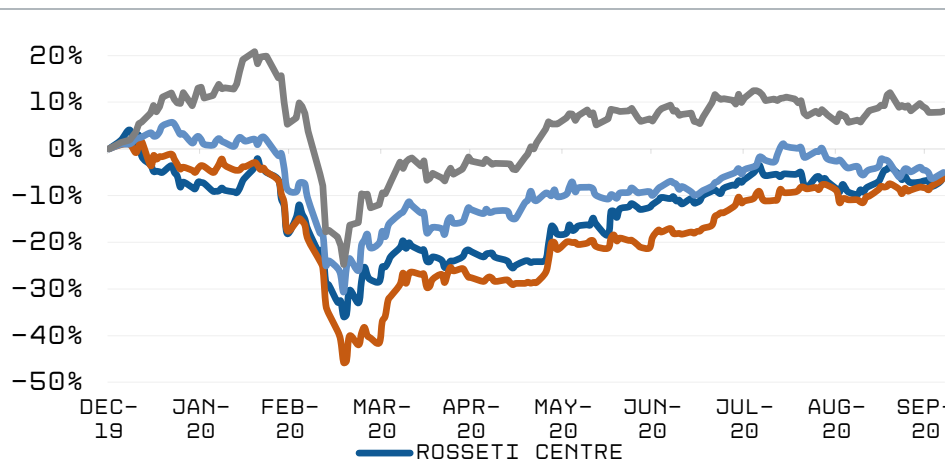
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Governor Nikolay Lyubimov and Ryazanenergo's Director Sergey Kotenyov held a working meeting

On 6 October, a working meeting of Governor of the Ryazan Region Nikolay Lyubimov with Deputy General Director - Director of the branch "Rosseti Center and Volga Region Ryazanenergo" Sergey Kotenev took place. The conversation was also attended by Deputy Chairman of the Government of the Ryazan Region Yevgeny Belenetsky.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 892,99	0,38%	-5,02%
S&P 500	3 360,95	-1,40%	4,03%
FTSE 100	5 949,94	0,12%	-21,11%
Nikkei	23 433,73	0,52%	-0,94%
Sensex	39 321,93	0,89%	-4,68%
CSI300	4 587,40	0,00%	11,98%
Bovespa	95 615,00	-0,49%	-17,32%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,1281	0,05%	26,21%
EURO/RUB	91,6599	0,09%	32,19%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		873		949
Trading volume, ₺ mln		6,5		15,8
Trading volume, mln pcs		21,5		70,3
Average trading volume over the last 30 days, mln pcs		13,8		62,7
% of the share capital		0,05%		0,06%

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	₺	₺ bln	\$ mln
Rosseti Centre	0,2990	12,65	161,89
Rosseti Center & Volga Region	0,2245	25,33	324,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,10%	-0,53%
MoexEU	0,15%	8,05%
Rosseti Centre**	1,36%	-5,68%
Rosseti Center & Volga Region**	0,36%	-6,07%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,54%	5,35%
Rosseti FGC UES	0,39%	-3,07%
Rosseti Volga	1,62%	-22,14%
Rosseti Moscow Region	0,04%	-1,85%
Rosseti Northern Caucasus	-1,03%	-16,93%
Rosseti North-West	-0,30%	-7,02%
Rosseti Ural	0,00%	-16,73%
Rosseti Siberia	0,00%	-25,57%
Rosseti South	-0,21%	-23,57%
Rosseti Lenenergo	0,36%	-20,74%
Rosseti Tomsk	-2,53%	-10,47%
Rosseti Kuban	0,00%	13,99%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

**MRKC**  
**MRKC.RM**  
**MRKC.MM**