



IDGC OF CENTRE

DAILY MARKET REVIEW

06 April, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 03 April some ambiguous external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 rose by 0.4%. On Friday the stock indices in Japan, China and Korea increased on the background of low activity of trading due to holidays in the USA and Europe as well as in many countries of the Asia-Pacific region. A positive impact on investors' sentiment was made by the US statistics and news on reaching accords on Iran's nuclear program. Reaching accords on Iran's nuclear program in the long run can have a significant impact on the global oil market, however, according to experts, will not seriously affect the market conditions at least the next six months, and, most likely, throughout the year. Removal of sanctions against Iran will take place after the conclusion of a comprehensive deal, the development of which must be completed by 30 June. May Brent futures on Friday did not trade, at the end of Thursday quotes were at \$55.0 per barrel – half a dollar below the level of our closing on 02 April.

Most of the trading session the MICEX Index was flat a little above zero with the absence of significant drivers – market participants took profits at the end of a week of growth. Trading on the European and American markets were not carried out due to the Easter weekend. In the afternoon some additional pressure on the dynamics of the Russian market was put by negative dynamics of US futures, which fell sharply after the publication of weak statistics on the US labour market in March, which showed the lowest growth rate of the number of jobs since December 2013, however, at the end of the trading session the MICEX Index managed to stay in positive territory, gaining about 0.1%.

During the trading session the MicexPWR Sector looked better than the market. The main, about 50%, contribution to the overall advanced growth of the MicexPWR Index was made by shares of RusHydro. On Western exchanges the European DJStoxx Index decreased by 0.18%, and the US S&P 500 Index rose by 0.35%.

ELECTRIC POWER INDUSTRY NEWS

FTS has not received requests from companies to index additionally tariffs of monopolies in 2015

To read full text: <http://www.bigpowernews.ru/news/document63046.phtml>

Cabinet to continue transferring some tariff regulation powers to the regional level

To read full text: <http://www.bigpowernews.ru/news/document63048.phtml>

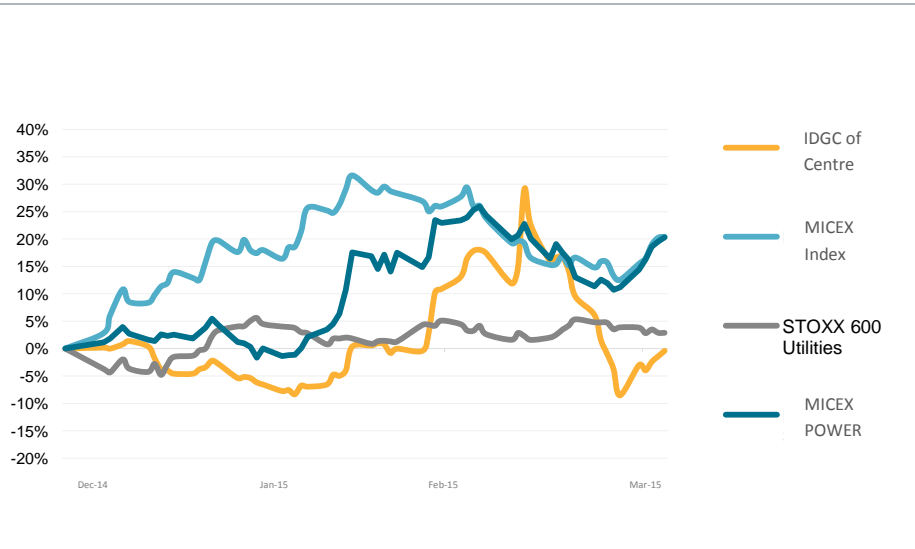
COMPANY NEWS

IDGC of Centre has published its audited consolidated financial statements under International Financial Reporting Standards (IFRS) for the year ended December 31, 2014

Earnings before interest, taxes, depreciation and amortization (EBITDA) amounted to 7,8 bln RUB, adjusted EBITDA reached 16,7 bln RUB. Adjusted profit for the period was 4,0 bln RUB.

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47734/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 681,47	0,13%	20,40%
S&P 500	2 066,96	0,00%	0,39%
FTSE 100	6 833,46	0,00%	4,07%
DAX	11 967,39	0,00%	22,05%
DJStoxx 600	397,80	0,00%	16,13%
STOXX Utilities	324,54	0,00%	2,88%
Nikkei	19 435,08	0,63%	11,37%
Sensex	28 260,14	0,00%	2,77%
CSI300	4 170,54	1,11%	18,02%
Bovespa	53 123,02	0,00%	6,23%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,10	0,82%	-9,77%
USD/RUB	56,99	-2,34%	1,30%
Euro/RUB	61,69	-1,68%	-9,73%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 206,91	0,36%	1,90%
Brent*, USD/bbl	54,95	0,00%	-8,75%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2515
Capitalisation**, billion RUB	10,62
Capitalisation**, million USD	186,31

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,66%	20,32%
Shares of IDGC of Centre**	1,00%	-0,40%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	1,45%	33,20%
FGC UES	-0,29%	51,02%
IDGC of Volga	-1,82%	-13,08%
MOESK	-1,96%	-20,00%
IDGC of Northern Caucasus	0,00%	42,56%
IDGC of Centre and Volga Reg	1,39%	-24,22%
IDGC of North-West	-4,55%	24,51%
IDGC of Urals	1,33%	11,95%
IDGC of Siberia	-3,97%	-24,78%
IDGC of South	-0,59%	8,74%
Lenenergo	-1,69%	32,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM