

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Generators cannot significantly reduce fuel consumption at thermal power plants due to the unavailability of imported equipment

Power engineers are asking the Ministry of Energy to reduce targets for specific fuel consumption for electricity generation. Generating companies cannot significantly improve the efficiency of thermal power plants due to the unavailability of imported equipment because of sanctions and the lack of serial production of gas turbines in the Russian Federation. It will not be possible to significantly reduce fuel consumption at thermal power plants in a short time against the backdrop of sanctions, experts agree, suggesting that they develop nuclear power plants and hydroelectric power plants.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Emergency response training confirmed the readiness of Belgorod power engineers to eliminate emergency situations of any complexity

Power engineers of the branch of Rosseti Centre - Belgorodenergo took part in the control interdepartmental emergency response training aimed at working out interaction in elimination of failures and emergencies at power facilities at low temperatures. The event became an important stage in preparation of the power grid complex of the Belgorod region for the upcoming heating season.

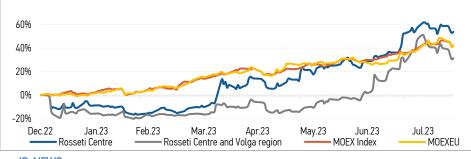
Read full text: https://www.bigpowernews.ru/

Marienergo's student crew members helped patients of Mari El hospitals

Participants of the student crew "Prometheus" during the work shift at facilities of the branch of Rosseti Centre and Volga region, PJSC – Marienergo did a lot of useful things. But, perhaps, the most "kind" one was donating blood to help patients who are being treated in healthcare institutions of the republic. The students of the energy crew decided to become donors and went to the Republican blood transfusion station.

Read full text: https://mrsk-cp.ru/





IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held

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ON 18.08.2023

World		Change				
indexes		Value	per day		fr 31.12.22	
MOEX Russia		3 059.02	0.31%		42.01%	
S&P 500		4 370.36	-0.77%		13.83%	
FTSE 100		7 310.21	-0.63%		-1.90%	
Nikkei		31 626.00	-0.44%		21.20%	
Sensex		65 151.02	-0.59%		7.08%	
CSI300		3 831.10	0.33%		-1.05%	
Bovespa	1	14 982.30	-0.53%		4.78%	
Source: MOEX, Company calculations						
Currency rates	Value	Value	Change			
		value	per day		fr 31.12.22	
USD/RUB		96.7045	-0.74%	1	37.49%	
EURO/RUB		105.6591	-0.86%		39.66%	
Source: Central Bank c	of Pucc			_		
Source. Centrul Durik C	J NUSS				e e eti Centre	
Liquidity of shares		Ros Cer			Rosseti Centre & Volga Reg	
Number of deals, pcs			2 741	2 495		
Trading volume, ₽ ml			59.9		48.5	
Trading volume, mln			122.3		148.7	
Average trading volu			122.5		140.7	
over the last 30 days,			286.8		574.0	
% of the share capita	ι		0.29%		0.13%	
Source: MOEX, Compai		ulations				
Source. Moen, compar	Ty cuic	atations				
			MCa		MCan	
Shares		Price*, ₽	MCaj P bli		MCap, \$ mln	
			₽ bl	n'	\$ mln	
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Source: MOEX, Company calculations * - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
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 Reuters
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