

DAILY MARKET REVIEW

ON 28.04.2023

ELECTRIC POWER INDUSTRY NEWS

Alexander Novak discussed Russia's new energy security strategy with young people

On 26 April 2023, Deputy Prime Minister of the Russian Federation Alexander Novak talked to participants of the federal educational marathon "Knowledge. The first" of the Russian society "Knowledge". The topic of conversation with young people was Russia's new strategy in the field of energy security.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The Rosseti Centre company published its financial statements for 1Q 2023 under RAS, net profit increased by 51,6%

According to the prepared in accordance with the Russian Accounting Standards statements for 1Q 2023, revenue of Rosseti Centre, PJSC (the ticker - MRKC) was 32 384,7 mln RUB, including from electric energy transmission - 30 575,9 mln RUB, from grid connections - 831,9 mln RUB, from sale of electric energy and power - 193,5 mln RUB and other revenue - 783,4 mln RUB.

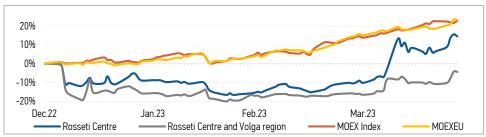
Read full text: https://www.mrsk-1.ru/

The Rosseti Centre and Volga region company published its financial statements for 1Q 2023 under RAS, net profit increased by 16,1%

According to the prepared in accordance with the Russian Accounting Standards statements for 1Q 2023, revenue of Rosseti Centre and Volga region, PJSC (the ticker - MRKP) was 33 835,1 mln RUB, including from electric energy transmission – 32 927,4 mln RUB, from grid connections – 458,8 mln RUB and other revenue – 448,9 mln RUB.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call
 and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 646.18	0.99%	22.84%
S&P 500	4 135.35	1.96%	7.71%
FTSE 100	7 831.58	-0.27%	5.10%
Nikkei	28 457.68	0.15%	9.06%
Sensex	60 649.38	0.58%	-0.31%
CSI300	3 988.42	0.74%	3.02%
Bovespa	102 923.31	0.60%	-6.21%

Source: MOEX Company calcul	ations

Currency rates	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	81.6274	0.10%	16.05%
EURO/RUB	90.1436	0.12%	19.15%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 655	3 719
Trading volume, ₽ mln	107.3	111.3
Trading volume, mln pcs	294.0	468.7
Average trading volume over the last 30 days, mln pcs	494.6	462.3
% of the share capital	0.70%	0.42%

Source: MOEX, Com	pany calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3650	15.41	188.78
Rosseti Centre and Volga region	0.2375	26.77	327.90

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.56%	10.94%
MoexEU	-0.19%	23.30%
Rosseti Centre*	-0.98%	14.49%
Rosseti Centre and Volga region*	-0.25%	-4.43%

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.02%	22.72%
Rosseti Volga	1.08%	57.79%
Rosseti Moscow Region	0.87%	8.84%
Rosseti Northern Caucasus	-6.37%	60.03%
Rosseti North-West	1.32%	47.02%
Rosseti Ural	3.79%	17.09%
Rosseti Siberia	5.88%	60.32%
Rosseti South	11.61%	58.79%
Rosseti Lenenergo	-1.61%	90.84%
Rosseti Tomsk	-0.54%	93.71%
Rosseti Kuban	-5.34%	165.60%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX