

# **DAILY MARKET REVIEW**

## **ELECTRIC POWER INDUSTRY NEWS**

The government approved a 3-year roadmap for the development of electricity transmission technologies and smart energy systems

The government has approved a three-year roadmap for the development of electricity transmission technologies and smart power systems, Russian Prime Minister Mikhail Mishustin said Monday, opening a meeting with his deputies.

Read full text: <a href="http://www.bigpowernews.ru/">http://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

Rosseti Centre and Rosseti Center and Volga Region summed up the results of the large-scale drawing competition "The Work of Power Engineers through the Eyes of Children"

Children and grandchildren of employees of the energy companies from all 20 regions of the Companies' presence took part in the creative competition dedicated to the International Children's Day. During the week, the organizers received over 300 works in various drawing techniques. The competition committee determined the winners in 3 age groups.

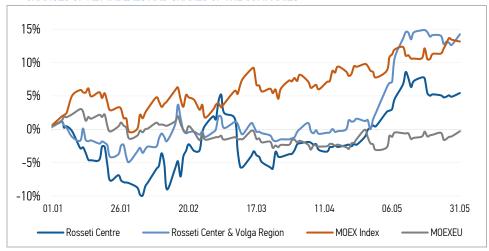
Read full text: https://www.mrsk-1.ru/press-center/news/

### Nizhnovenergo's athletes showed the best results in the semi-marathon "Run, Hero!"

The team of "Rosseti Center and Volga Region Nizhnovenergo" took part in the regional charitable marathon "Run, Hero!". Despite the cold weather and rain, 30 employees of the company ran all the distances of the marathon.

Read full text: https://mrsk-cp.ru/press/company\_news/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Center and Volga Region held a conference call
  and webcast dedicated to the consolidated performance results of the Companies for 3 months of
  2021
- Rosseti Centre and Rosseti Center and Volga Region published its unaudited interim condensed consolidated financial statements for 3 months of 2021
- The Boards of Directors of <u>Rosseti Centre</u> and <u>Rosseti Center and Volga Region</u> decided to convene the Annual General Meeting of Shareholders in the form of absentee voting

World	Value	Change	
indexes	Value	per day	fr 31.12.20
MOEX Russia	3 721,63	-0,24%	13,15%
S&P 500	4 204,11	0,08%	11,93%
FTSE 100	7 022,61	0,04%	7,12%
Nikkei	28 860,08	-0,99%	5,16%
Sensex	51 937,44	1,00%	8,77%
CSI300	5 331,57	0,20%	2,31%
Bovespa	125 561,40	0,96%	5,50%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5870	0,18%	-0,39%
FURO/RUB	89 6731	በ በ2%	-1 11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	2 642	1 747
Trading volume, ₽ mln	64,5	46,8
Trading volume, mln pcs	152,4	162,7
Average trading volume over the last 30 days, mln pcs	32,8	133,8
% of the share capital	0,36%	0,14%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4230	17,86	242,68
Rosseti Center &	0,2880	32,46	441,07
Volga Region			

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,15%	-0,32%
MoexEU	0,78%	-0,28%
Rosseti Centre*	0,52%	5,43%
Rosseti Center & Volga Region*	1,41%	14,24%

Source: MOEX, Company calculations

Grid companies	Change*	
Grid companies	per day	fr 31.12.20
Rosseti	0,60%	-20,54%
Rosseti FGC UES	0,83%	-1,29%
Rosseti Volga	0,84%	-11,19%
Rosseti Moscow Region	-2,72%	-13,03%
Rosseti Northern Caucasus	0,15%	-10,19%
Rosseti North-West	0,00%	-7,54%
Rosseti Ural	1,11%	-10,26%
Rosseti Siberia	0,32%	-17,21%
Rosseti South	0,77%	-5,54%
Rosseti Lenenergo	0,33%	15,87%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	-1,01%	1,03%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (MOEX) Bloomberg Reuters MRKC MRKC RM MRKC.MM