

DAILY MARKET REVIEW

ON 22.09.2023

ELECTRIC POWER INDUSTRY NEWS

The government of the Russian Federation to help regions in implementing energy saving programs

During a meeting of the State Duma Committee on Energy, deputies came to the conclusion that state funding is needed to include regions in the implementation of energy saving and energy efficiency programs. Subjects will be able to take part in events that federal departments intend to organize.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

630 Tverenergo's drivers were briefed as part of the ten-day road safety campaign "Attention - children!"

The decade of road safety is a whole set of events that power engineers of the branch of Rosseti Centre - Tverenergo organized with the aim of preventing road accidents involving the branch's vehicles.

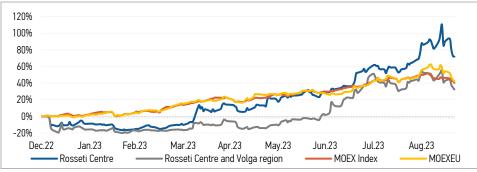
Read full text: https://tver.mk.ru/

A meeting of the IT units of Rosseti Centre and Rosseti Centre and Volga region was held at Nizhnovenergo

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, a meeting of heads of IT subdivisions of twenty branches of the Companies was held in Nizhny Novgorod. They summed up the results of activities for the first half of 2023 and discussed the further development of the company's IT infrastructure.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 019.22	-1.59%	40.16%
S&P 500	4 330.00	-1.64%	12.78%
FTSE 100	7 678.62	-0.69%	3.04%
Nikkei	32 571.03	-1.37%	24.82%
Sensex	66 230.24	-0.85%	8.86%
CSI300	3 672.44	-0.90%	-5.14%
Bovespa	116 145.05	-2.15%	5.84%

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Curronauratea	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	96.6172	0.41%	37.36%
EURO/RUB	103.3699	0.44%	36.63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 168	2 681
Trading volume, ₽ mln	52.5	52.9
Trading volume, mln pcs	95.8	161.0
Average trading volume over the last 30 days, mln pcs	279.5	514.4
% of the share capital	0.23%	0.14%

Source: MOEX, (Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5478	23.13	239.37
Rosseti Centre and Volga region	0.3287	37.04	383.41

Source: MOEX, Company calculations

Change	
per day	fr 31.12.22
-1.74%	3.73%
-1.46%	42.06%
-0.58%	71.83%
-1.82%	32.27%
	-1.74% -1.46% -0.58%

Source: MOEX, Company calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.66%	30.82%	
Rosseti Volga	-1.58%	145.40%	
Rosseti Moscow Region	-1.75%	36.51%	
Rosseti Northern Caucasus	-3.60%	136.90%	
Rosseti North-West	-1.30%	234.74%	
Rosseti Ural	-1.37%	112.92%	
Rosseti Siberia	-2.10%	221.26%	
Rosseti South	-3.57%	161.82%	
Rosseti Lenenergo	-1.82%	169.37%	
Rosseti Tomsk	-0.85%	266.78%	
Rosseti Kuban	-1.56%	619.61%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

^{* -} at the market price at MOEX