

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

**Yevgeny Grabchak: "The basis for the development of the electric power industry is a unified energy system"**

Sochi, 12 March. - One of the main tasks of the electric power industry is to increase efficiency while maintaining technological stability, including using technologies of intelligent control systems, said Yevgeny Grabchak at the All-Russian meeting of chief power engineers.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

**Igor Makovskiy held the Headquarters of Rosseti Centre in the Tver region to improve the reliability of the region's power grid complex**

General Director, together with the management staff of the Company, inspected the state of production facilities in Distribution Zones of Tverenergo, as well as the implementation of measures to improve the reliability of the branch's grid complex. The head of the energy company visited the Rameshkovsky Distribution Zone, where he checked the working and rest conditions of the personnel, the provision of automobile and specialized vehicles, communication facilities, documentation, and then personally assessed the progress of work on bringing power grid facilities of 6-10 kV power lines to the standard state.

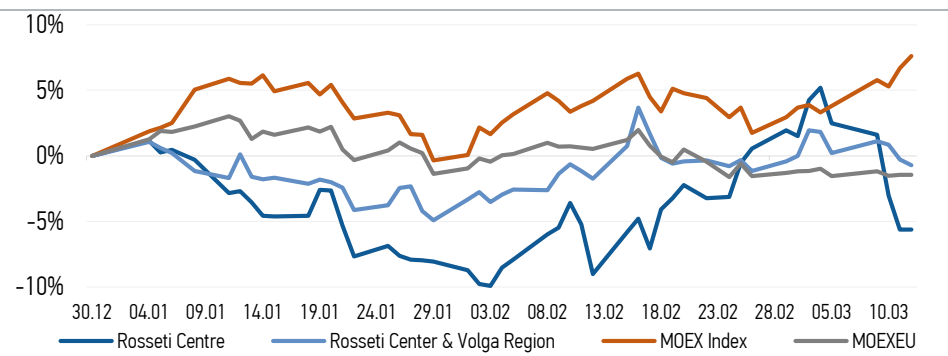
Read full text: <https://www.mrsk-1.ru/press-center/news/>

**Yury Volchenkov: The course of power engineers is only for development**

Deputy General Director of Rosseti Center and Volga Region - Director of the Tulenergo branch Yury Volchenkov at a meeting with journalists from regional media summed up the results of the work and shared plans for 2021. This year, Tulenergo plans large-scale work on repair and reconstruction of power equipment, construction of new power transmission lines, and a set of measures will be implemented to improve the reliability of power supply to consumers in the region.

Read full text: <https://newstula.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**11 March 2021** Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

**10 March 2021** Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

**25 February 2021** Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 539,50	0,88%	7,62%
S&P 500	3 943,34	0,10%	4,99%
FTSE 100	6 732,11	-0,07%	2,69%
Nikkei	29 717,83	1,73%	8,28%
Sensex	50 792,08	-0,95%	6,37%
CSI300	5 146,38	0,35%	-1,25%
Bovespa	114 160,40	-0,72%	-4,08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4996	-0,73%	-0,51%
EURO/RUB	87,7585	-0,23%	-3,22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 630	918
Trading volume, ₺ mln	32,6	21,8
Trading volume, mln pcs	86,2	87,1
Average trading volume over the last 30 days, mln pcs	47,5	85,1
% of the share capital	0,20%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3786	15,98	217,47
Rosseti Center & Volga Region	0,2503	28,21	383,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,54%	-3,60%
MoexEU	0,01%	-1,45%
Rosseti Centre*	0,00%	-5,63%
Rosseti Center & Volga Region*	-0,44%	-0,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,69%	-6,31%
Rosseti FGC UES	-0,10%	-5,35%
Rosseti Volga	-0,23%	-2,87%
Rosseti Moscow Region	-0,89%	-11,92%
Rosseti Northern Caucasus	0,66%	-7,40%
Rosseti North-West	-0,27%	1,75%
Rosseti Ural	0,39%	-3,34%
Rosseti Siberia	0,00%	-9,26%
Rosseti South	-0,21%	-4,21%
Rosseti Lenenergo	0,35%	11,09%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	4,28%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM